

**PROPOSED ACQUISITION OF YE LIANG HOW CATERING SERVICE PTE. LTD.
– LISTING AND QUOTATION NOTICE**

1. INTRODUCTION

- 1.1. The board of directors (the “**Board**” or the “**Directors**”) of Neo Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement made on 10 September 2018 in respect of the afore-captioned proposed acquisition (“**Announcement**”).

Unless otherwise defined, all capitalised terms used herein bear the same meanings as in the Announcements.

2. Receipt of Listing and Quotation Notice for the Consideration Shares

- 2.1. The Board wishes to announce that the SGX-ST has on 19 September 2018 issued a Listing and Quotation Notice (“**LQN**”) in respect of the listing and quotation of 877,193 Consideration Shares on Catalist, subject to compliance with the SGX-ST’s listing requirements.
- 2.2. The LQN in respect of the Consideration Shares granted by the SGX-ST is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.
- 2.3. The Parties are working towards fulfilling the conditions precedent for the Proposed Acquisition pursuant to the SPA, in preparation for Completion. The Company will update its shareholders again on the Proposed Acquisition as soon as there is further material development.

By Order of the Board

Neo Kah Kiat
Chairman and Chief Executive Officer
Neo Group Limited

20 September 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore branch (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Yee Chia Hsing, Head, Catalist. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone: +65 6337 5115.

