US$500 Million 2.000% Covered Bonds Due 2021 (the "Covered Bonds")
issued by Korea Housing Finance Corporation (the "Issuer") on 11 October 2016

Notice is hereby given that pursuant to Clause 6.1 of the Conditions (as defined in the bonds trust deed dated 11 October 2016 and made between the Issuer and The Bank of New York Mellon, as bond trustee for the holders of the Covered Bonds), unless previously redeemed or purchased and cancelled as provided therein, the Issuer will redeem each Covered Bond at its principal amount plus interest of 2.000% of its principal amount on 12 October 2021.

Accordingly, the Covered Bonds will be delisted from the SGX-ST.

By
Korea Housing Finance Corporation
12 October 2021