

MACQUARIE BANK LIMITED
(ABN 46 008 583 542)
(Incorporated under the laws of Australia)
(Issuer)
CLARIFICATION ANNOUNCEMENT

Macquarie Bank Limited refers to its supplemental listing documents dated 28 February 2019 in relation to:

- 1. 42,000,000 European Style Index Put Warrants with strike level 28,800 relating to the Hang Seng Index (HSI 28,800 MB EPW190429); and**
- 2. 40,000,000 European Style Index Call Warrants with strike level 30,200 relating to the Hang Seng Index (HSI 30,200 MB ECW190429)**

(together, the “HSI Warrants”).

Change of Last Trading Date for HSI Warrants

The Issuer wishes to advise that in accordance with the terms and conditions of the HSI Warrants as set out in the Supplemental Listing Documents and the Base Listing Document:

- (i) regarding HSI 28,800 MB EPW190429, the Last Trading Date shall be the 6th Business Day immediately preceding the Expiry Date, currently being 18 April 2019; and
- (ii) regarding HSI 30,200 MB ECW190429, the Last Trading Date shall be the 6th Business Day immediately preceding the Expiry Date, currently being 18 April 2019;

It is noted that 22 April 2019 is scheduled as a Hong Kong public holiday and The Stock Exchange of Hong Kong Limited will not open for dealings in securities on 22 April 2019. Accordingly, competitive buy and sell quotes for the HSI Warrants will not be provided by the designated market maker, Macquarie Capital Securities (Singapore) Pte. Limited on such day.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Supplemental Listing Documents.

Issued by
MACQUARIE BANK LIMITED

2 April 2019

Macquarie Bank Limited (“Macquarie”) is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.