



AYONDO LTD.

(Company Registration No.: 201728417D)
(Incorporated in the Republic of Singapore)

AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2018

The Board of Directors (“**Board**”) of ayondo Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 8 May 2019 and circular dated 19 May 2019 (“**Circular**”) in relation to the proposed disposal of 100% of the issued shares in the capital of Ayondo Markets Limited held by Sycap Group (UK) Limited, a 99.91%-owned subsidiary of ayondo Holding AG, which in turn is a 99.97%-owned subsidiary of the Company, to BUX Holdings B.V. (the “**Proposed Disposal**”).

As set out in paragraph 3.2(ii) of the Circular, the completion of the Proposed Disposal is conditional upon, *inter alia*, the announcement by the Company of the Group’s audited financial statements for the financial year ended 31 December 2018 via SGXNET prior to the forthcoming Extraordinary General Meeting on 3 June 2019.

Accordingly, the Board wishes to announce the Group’s audited financial statements for the financial year ended 31 December 2018 together with the Independent Auditor’s Report thereon (“**AFS FY2018**”).

Please refer to the AFS FY2018 annexed to this announcement for further details.

By Order of the Board

Thomas Winkler
Non-Executive Chairman
27 May 2019

About ayondo Ltd.

SGX-listed global Financial Technology Group, with subsidiaries authorised and regulated in the UK (FCA) and Germany (BaFin), is considered as one of the FinTech pioneers in Europe which has capitalised on the opportunity arising from emerging digital technologies and changing trends in the financial industry. While having their core retail customer markets in Europe, the Group focusses on pursuing their Asian B2B strategy. With currently more than 25 B2B partners, ranging from white label partners to introducing brokers, ayondo provides self-directed trading as well as Social Trading services. In recent years, ayondo has won several accolades including Europe’s leading Financial Technology providers (“FinTech 50”). Other honours include the International Financial Award Best Social Trading Platform and Broker of the Year.

ayondo Ltd. (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 26 March 2018. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited (the “**Sponsor**”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

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