

ANNICA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 198304025N)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 168,455,346 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.034 FOR EACH RIGHTS SHARE, ON THE BASIS OF SIX (6) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING SHARES IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (“RIGHTS ISSUE”)

- **ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES**
 - **LISTING AND QUOTATION OF THE RIGHTS SHARES**
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1. INTRODUCTION

- 1.1 The board of directors (“**Board**” or “**Directors**”) of Annica Holdings Limited (“**Company**”) refers to the Company’s:
- (a) announcement dated 10 March 2026 in relation to the Rights Issue;
 - (b) circular to the shareholders of the Company dated 25 March 2026 in relation to, amongst others, the Rights Issue;
 - (c) announcement dated 9 April 2026 in relation to the results of the extraordinary general meeting held on 9 April 2026;
 - (d) announcement dated 5 May 2026 in relation to the receipt of the dealing in, listing of and quotation for, *inter alia*, the Rights Shares;
 - (e) announcement dated 11 May 2026 in relation to the notice of the record date of the Rights Issue;
 - (f) announcement dated 4 June 2026 in relation to the lodgement of the Offer Information Statement;
 - (g) offer information statement dated 4 June 2026 in relation to the Rights Issue (“**Offer Information Statement**”), which was electronically disseminated by the Company on 4 June 2026;
 - (h) announcement dated 8 June 2026 in relation to the despatch of the notification letter of the Offer Information Statement and its accompanying documents;
 - (i) announcements dated 15 June 2026 and 16 June 2026 in relation to the update on the irrevocable undertaking provided by Mr. Lim In Chong; and
 - (j) announcement dated 25 June 2026 in relation to the results of the Rights Issue and full utilisation of the final proceeds from the Rights Issue.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Offer Information Statement.

2. ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES

- 2.1 The Company is pleased to announce that an aggregate of 94,028,349 Rights Shares were allotted and issued by the Company on 26 June 2026 pursuant to the Rights Issue. The Company expects the Rights Shares to be credited into the relevant Securities Accounts of Shareholders on or about 30 June 2026.
- 2.2 Following the allotment and issuance of the Rights Shares, the number of issued Shares (excluding treasury shares and subsidiary holdings) has increased from 140,379,455 Shares to 234,407,804 Shares as at the date of this announcement. The Company does not have any treasury shares or subsidiary holdings as at the date of this announcement.
- 2.3 The Rights Shares, upon allotment and issuance, rank *pari passu* in all respects with the then existing issued Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of allotment and issue of the Rights Shares.

3. LISTING AND QUOTATION OF THE RIGHTS SHARES

- 3.1 The 94,028,349 Rights Shares are expected to be listed and quoted on the Catalist from 9.00 a.m. on 30 June 2026, and trading of such Rights Shares is expected to commence with effect from 9.00 a.m. on 30 June 2026.
- 3.2 The listing and quotation notice granted by the SGX-ST on 4 May 2026 for the listing of and quotation for the Rights Shares on the Catalist of the SGX-ST is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

4. TRADING OF ODD LOTS

- 4.1 For the purposes of trading on the Catalist, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) and who wish to trade in odd lots on the SGX-ST will be able to do so on the Unit Share Market of the SGX-ST.
- 4.2 The Unit Share Market of the SGX-ST is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. Shareholders should note that the market for trading of such odd lots of Shares may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the Unit Share Market of the SGX-ST.

BY ORDER OF THE BOARD ANNICA HOLDINGS LIMITED

Sandra Liz Hon Ai Ling
Executive Director and Chief Executive Officer
29 June 2026

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.