THE TRENDLINES GROUP LTD.
(Incorporated in Israel)
(Company Registration No. 513970947)

Investment by Agriline Ltd. and Trendlines in Three Trendlines Portfolio Companies

The Board of Directors of The Trendlines Group Ltd. ("**Trendlines**" or the **"Company"** and, together with its subsidiaries and associated companies, the **"Group"**) wishes to announce that the Audit Committee and the Board of Directors of Trendlines have approved investment in three Trendlines portfolio companies by Agriline Ltd. ("**Agriline**"), and the Group.

Agriline is ultimately owned by a trust of which Mr. Vincent Tchenguiz is a discretionary beneficiary. Mr. Vincent Tchenguiz is considered to be a controlling shareholder of Trendlines under the Catalist Rules ("**Catalist**") and for interested person transactions ("**IPT**") under the Israeli Companies Law. Agriline Limited is ultimately held by Geneva Trust Company (GTC) SA as Trustees of The VT Two Trust. Librae Holdings Limited is considered a controlling shareholder of Trendlines under the Catalist Rules and is ultimately held by Geneva Trust Company (GTC) SA as Trustees of The Tchenguiz Three Trust. Vincent Tchenguiz is the discretionary beneficiary of both trusts.

The maximum amounts to be invested in these portfolio companies are set out in the table below:

Portfolio company	**Agriline(*)**	**Trendlines**	**Transaction type** (detailed below)
Sol Chip Ltd.	US$125K	US$125K	SPA
BioFishency Ltd.	US$350K	US$150K	SPA (through exercise of warrants)
GreenSpense Ltd.	US$200K	US$200K	SPA
Total	**US$675K**	**US$475K**	

(*) the exact amounts to be invested by Agriline have not yet been finally decided and accordingly the amounts related to Agriline in the table above may be lower than those specified.

The investments are in the form of share purchase agreements ("**SPA**"), in which Agriline will subscribe for shares of the portfolio company, joining existing financing rounds of the portfolio companies.

The above transactions met all the required prerequisite conditions, including the execution of the definitive agreement(s) by Trendlines and the portfolio companies, and obtaining necessary approval from the portfolio companies' boards of directors. Agriline is expected to execute the definitive agreement(s) in the coming days.

The investments by Agriline and Trendlines as detailed above are on normal commercial terms and are not prejudicial to the interests of Trendlines and its minority shareholders. The investments will not result in a change in the fair value of Trendlines' holdings in the portfolio companies or the consolidated Net Tangible Assets of the Group. As such, the investments will not have a material effect on the consolidated earnings per share and net tangible assets per share of the Group for the financial year ending 31 December 2022.

BY ORDER OF THE BOARD

Haim Brosh
Chief Financial Officer and Joint Company Secretary
14 September 2022

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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