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Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No 199904364E)

PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE – NOTICE OF BOOKS CLOSURE DATE

1. INTRODUCTION

The board of directors of Ezion Holdings Limited (the “**Company**”) refers to the Company’s announcement dated 30 June 2016 (the “**Announcement**”) relating to the proposed renounceable underwritten rights issue of up to 487,313,310 new ordinary shares in the capital of the Company (the “**Rights Shares**”) at an issue price of S\$0.29 for each Rights Share (the “**Rights Issue**”).

All capitalised terms used and not defined herein shall have the meanings ascribed to them in the Announcement.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN THAT the share transfer books and the register of members of the Company will be closed at 5.00 p.m. (Singapore time) on 11 July 2016 (the “**Books Closure Date**”), for the purpose of determining the provisional allotments of Rights Shares entitlements (the “**Rights**”) of the Entitled Shareholders under the Rights Issue.

The ordinary shares in the capital of the Company (the “**Shares**”) will trade on a “cum-rights” basis on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) up to 5.00 p.m. (Singapore time) on 5 July 2016. The Shares will trade on an “ex-rights” basis from 9.00 a.m. (Singapore time) on 7 July 2016 and any persons who purchases Shares on and from 7 July 2016 will not be entitled to any “nil-paid” Rights under the Rights Issue.

“**Entitled Shareholders**” are Shareholders with Shares standing to the credit of their Securities Accounts with The Central Depository (Pte) Limited (“**CDP**”) as at the Books Closure Date and: (i) whose registered addresses with CDP are in Singapore as at the Book Closure Date; (ii) who have, at least three (3) Market Days (being a day on which the SGX-ST is open for trading in

securities) prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents; or (iii) who are Eligible QIBs.

“Eligible QIBs” are qualified institutional buyers (as defined in Rule 144A of the Securities Act) (**“QIBs”**) (a) whose identities and status have been verified by the Company and (b) who have each provided to the Company a signed investor representation letter (in the form to be set out in the Offer Information Statement to be issued in connection with the Rights Issue) not later than the date of the commencement of trading of “nil-paid” Rights (or such other date as may be agreed by the Company with the Joint Underwriters).

3. GENERAL

Further details of the Rights Issue will be made available in the Offer Information Statement to be despatched to Entitled Shareholders in due course. Where appropriate, further details will be disclosed in subsequent announcements.

By Order of the Board

Cheah Boon Pin
Company Secretary
30 June 2016