



MONEYMAX FINANCIAL SERVICES LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 200819689Z)

UTILISATION OF NET PROCEEDS FROM THE PLACEMENT OF 53,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF MONEYMAX FINANCIAL SERVICES LTD. AT A PLACEMENT PRICE OF S\$0.835 PER NEW SHARE (THE “PLACEMENT”)

1. INTRODUCTION

- 1.1 The board of directors (the “**Board**” or the “**Directors**”) of MoneyMax Financial Services Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 16 April 2026, 21 April 2026 and 27 April 2026 in relation to the Placement (collectively, the “**Previous Announcements**”).
- 1.2 Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Previous Announcements.

2. UTILISATION OF NET PROCEEDS

- 2.1 Further to the Previous Announcements, the Board wishes to provide an update on the utilisation of the net proceeds of S\$43.4 million (the “**Net Proceeds**”) raised from the Placement. As at the date of this announcement, the Company has fully utilised the Net Proceeds as follows:

Use of Net Proceeds from the Placement	Amount Allocated per the Previous Announcements (\$ million)	Amount utilised as at the date of this announcement (\$ million)	Balance as at the date of this announcement (\$ million)
General working capital purposes of the Group.	43.4	43.4 ⁽¹⁾	-
Total	43.4	43.4	-

Note:

- (1) The amount was utilised for the (i) funding of pawn loan disbursements for the Group’s pawnbroking business of S\$24.3 million, (ii) funding of inventory purchases for the Group’s retail and trading business of S\$8.7 million, (iii) funding of auto and property loan disbursements for the Group’s secured lending business of S\$7.5 million and (iv) repayment of borrowings of S\$2.9 million.
- 2.2 The above utilisation of the Net Proceeds is in accordance with the intended use and allocation as disclosed in the Previous Announcements.

BY ORDER OF THE BOARD

Dato’ Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer

15 July 2026