



WILMAR INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

**COMPLETION OF SUBSCRIPTION OF EQUITY SHARES IN SHREE RENUKA SUGARS LIMITED
ISSUED ON A PREFERENTIAL BASIS TO WILMAR SUGAR HOLDINGS PTE. LTD.**

Further to the announcement made on 7 August 2020 by Wilmar International Limited (“**Wilmar**”), Wilmar wishes to announce that its 100% subsidiary Wilmar Sugar Holdings Pte. Ltd. (“**WSH**”) has completed the subscription of 211,670,481 equity shares in Shree Renuka Sugars Limited (“**SRSL**”) issued on a preferential basis at the price of Rs 8.74 (Rupees Eight and Seventy Four Paise only) per share, aggregating to Rs. 1,850,000,004 (Rupees One Billion, Eight Hundred and Fifty Million and Four only). WSH now holds approximately 62.48% of SRSL’s enlarged equity share capital.

Issued by
WILMAR INTERNATIONAL LIMITED
21 September 2020