



**FRASERS CENTREPOINT LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 196300440G)

**ISSUE OF S\$200,000,000 3.95 PER CENT. NOTES DUE 2021 UNDER FCL TREASURY PTE. LTD.'S  
S\$3,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME")  
GUARANTEED BY FRASERS CENTREPOINT LIMITED**

Further to the announcement dated 29 September 2014 in relation to the above subject matter, Frasers Centrepoint Limited (the "**Company**") wishes to announce that its wholly-owned subsidiary, FCL Treasury Pte. Ltd. (the "**Issuer**"), has today issued S\$200 million in aggregate principal amount of 3.95 per cent. notes due 2021 (the "**Series 4 Notes**") under the S\$3.0 billion Multicurrency Debt Issuance Programme established by the Issuer on 21 March 2012 (and as updated on 12 September 2014). The obligations of the Issuer under the Series 4 Notes are guaranteed by the Company.

DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited, Oversea-Chinese Banking Corporation Limited and Standard Chartered Bank are the joint lead managers and joint bookrunners for the Series 4 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Series 4 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 4 Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Series 4 Notes.

The Series 4 Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 8 October 2014.

**By Order of the Board**

Piya Treruagrachada  
Company Secretary  
7 October 2014

*The admission and listing of Frasers Centrepoint Limited on the Singapore Exchange Securities Trading Limited (the "**Listing**") was sponsored by DBS Bank Ltd. as Sole Issue Manager. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. were the Joint Financial Advisers for the Listing. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. assume no responsibility for the contents of this announcement.*