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3 November 2015

Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
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RE: CIMIC'S LEIGHTON CONTRACTORS AWARDED QGC SURAT BASIN PROJECT

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

JOHN EASY
Group General Counsel & Company Secretary

**3 NOVEMBER 2015 CIMIC'S LEIGHTON CONTRACTORS AWARDED QGC SURAT
BASIN PROJECT**

CIMIC Group's construction company, Leighton Contractors, has been selected by QGC Pty Limited to deliver gas infrastructure in the Surat Basin, Queensland.

The project is expected to generate revenue of approximately \$250 million to Leighton Contractors over 18 months.

CIMIC Executive Chairman and Chief Executive Officer Marcelino Fernández Verdes said: "QGC's ongoing development of its world-class natural gas reserves is making a major contribution to the Queensland economy and growth of the LNG industry in Australia.

"CIMIC Group and Leighton Contractors bring significant international and Australian experience to the delivery of large scale oil and gas facilities."

Leighton Contractors Managing Director Román Garrido said: "Our integrated project management, engineering and construction capabilities provide clients with a single interface for all civil, structural, mechanical, piping, instrumentation and electrical work for delivering oil and gas facilities.

"We are pleased to continue our valued partnership with QGC and look forward to building on relationships formed with local subcontractors and suppliers."

Construction is expected to begin in late 2015 for completion in 2017.

ENDS

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CIMIC Group Limited (ASX: CIM), founded in Australia in 1949, is one of the world's leading international contractors and the world's largest contract miner. CIMIC, previously known as Leighton Holdings, was listed on the Australian Stock Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in approximately 20 countries throughout the Asia Pacific, the Middle East, Sub-Saharan Africa and South America and employed approximately 23,000 people as at 30 September 2015.