

SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

PARTIAL REPURCHASE OF SENIOR NOTES DUE FEBRUARY 2024

The 7.5% senior notes in principal amount of US\$650 million due February 2024 (the “**February 2024 Notes**”) of Sunac China Holdings Limited (the “**Company**”) are listed on the Singapore Exchange Securities Trading Limited.

As of the date of this announcement, the Company has in the open market repurchased part of the February 2024 Notes in aggregate principal amount of US\$33.6 million. The Company will cancel the repurchased notes in accordance with the terms of the February 2024 Notes and indentures.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 27 September 2021

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. TIAN Qiang, Mr. SHANG Yu, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.