

AZEUS SYSTEMS HOLDINGS LTD.
(Reg. No. 35312)
(Incorporated in Bermuda)

PROPOSED CONSOLIDATION OF EVERY TEN (10) ORDINARY SHARES WITH A PAR VALUE OF US\$0.02 EACH IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE WITH A PAR VALUE OF US\$0.20, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED – RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST

Unless otherwise defined, all capitalised terms used herein shall have the meaning ascribed to them in the Company's announcement dated 5 June 2015.

The Board of Directors (the "**Board**") of Azeus Systems Holdings Ltd. (the "**Company**") refers to the Company's previous announcement dated 5 June 2015 in relation to the Proposed Share Consolidation and wishes to announce that the Company has received a listing and quotation notice dated 12 June 2015 (the "**L&Q Notice**") from the SGX-ST for the dealing in, listing of and quotation for up to a total of 30,000,000 Consolidated Shares pursuant to the Proposed Share Consolidation.

The L&Q Notice is subject to:

- (a) Shareholders' approval for the Proposed Share Consolidation being obtained at a special general meeting to be convened; and
- (b) compliance with the SGX-ST's listing requirements.

The L&Q Notice is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.

A circular containing, inter alia, the notice of the SGM and the details of the Proposed Share Consolidation will be despatched to Shareholders in due course.

BY ORDER OF THE BOARD

Lee Wan Lik
Managing Director

15 June 2015