



SITRA HOLDINGS (INTERNATIONAL) LIMITED

(Company Registration No.: 197901237E)

(Incorporated in the Republic of Singapore)

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- (A) PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 438,200,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.01 FOR EACH RIGHTS SHARE ON THE BASIS OF SEVEN (7) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED
- (B) PROPOSED INTEREST PAYMENT ON LOANS GRANTED BY DIRECTOR AND CONTROLLING SHAREHOLDER, MR CHEW AH BA GEORGE TO THE COMPANY AND ITS SUBSIDIARY
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*Unless otherwise defined, terms used in this announcement shall bear the same meaning ascribed to them in the announcements made by the Company on 23 May 2014 and 29 May 2014 ("**Previous Announcements**") in relation to the proposed Rights Issue and Proposed IPT.*

Shareholders are advised to read the Previous Announcements for details of the background to this Announcement.

Further to the Announcements, the Board is pleased to announce that the Company has received the listing and quotation notice (the "**Listing and Quotation Notice**") from the SGX-ST for the listing and quotation of up to 438,200,000 Rights Shares on the Catalist of the SGX-ST, subject to the following:

- (a) Compliance with the SGX-ST's listing requirements;
- (b) Shareholders' approval being obtained for the Rights Issue at an extraordinary general meeting to be convened.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

In relation to the extraordinary general meeting to be convened as stated in sub-paragraph (b) above, a circular to Shareholders containing, *inter alia*, the financial effects of the Rights Issue will be issued by the Company in due course.

BY ORDER OF THE BOARD

George Chew
Executive Chairman
30 July 2014

*The announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**", RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").*

The Company's Sponsor has not independently verified the contents of the announcement. The announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of the announcement, including the correctness of any of the statements or opinions made or reports contained in the announcement.

The contact person for the Sponsor is Mr Chew Kok Liang, Registered Professional at 6 Battery Road, #10-01 Singapore 049909, telephone (65) 6381 6757.