

(Reference)

May 1, 2024  
IBIDEN CO., LTD.

## Outline of Consolidated Financial Results For the Year Ended March 31, 2024

## 1. Consolidated Financial Results

(Unit: Million yen, %)

|                                         |                               | Result<br>FY2022 | Result<br>FY2023 | Increase<br>/Decrease | Rate of<br>change<br>(%) | Forecast<br>FY2024 | Rate of<br>change<br>(%) |
|-----------------------------------------|-------------------------------|------------------|------------------|-----------------------|--------------------------|--------------------|--------------------------|
| Net sales                               | (100.0)                       | 417,549          | (100.0) 370,511  | △47,037               | △11.3                    | (100.0) 390,000    | 5.3                      |
| Operating profit                        | (17.3)                        | 72,362           | (12.8) 47,568    | △24,793               | △34.3                    | (10.8) 42,000      | △11.7                    |
| Ordinary profit                         | (18.2)                        | 76,176           | (13.8) 51,140    | △25,035               | △32.9                    | (10.8) 42,000      | △17.9                    |
| Profit attributable to owners of parent | (12.5)                        | 52,187           | (8.5) 31,490     | △20,697               | △39.7                    | (6.7) 26,000       | △17.4                    |
| Basic earnings per share                |                               | Yen 373.73       | Yen 225.44       |                       |                          | Yen 186.12         |                          |
| Total assets                            | (As of Mar 31, 2023)          | 857,508          | 1,129,991        | 272,482               | 31.8                     |                    |                          |
| Net assets                              | (As of Mar 31, 2023)          | 425,606          | 501,796          | 76,190                | 17.9                     |                    |                          |
| Capital adequacy ratio                  | (As of Mar 31, 2023)          | 48.9%            | 43.8%            |                       |                          |                    |                          |
| Exchange rate (USD)                     |                               | Yen 133          | Yen 142          |                       |                          | Yen 140            |                          |
| Exchange rate (EUR)                     |                               | Yen 139          | Yen 154          |                       |                          | Yen 150            |                          |
| Total capital investment                |                               | 131,275          | 146,584          | 15,309                | 11.7                     | 185,000            |                          |
| Segment                                 | Electronics                   | 121,545          | 136,939          | 15,394                | 12.7                     | 170,000            |                          |
|                                         | Ceramics                      | 3,083            | 5,172            | 2,089                 | 67.8                     | 11,000             |                          |
|                                         | Others                        | 6,647            | 4,473            | △2,174                | △32.7                    | 4,000              |                          |
|                                         | Depreciation and amortization | 54,914           | 46,032           | △8,881                | △16.2                    | 50,000             |                          |
| Number of subsidiaries                  | (As of Mar 31, 2023)          | 34               | 31               |                       |                          |                    |                          |

Note: ( ) shows net sales ratio

## 2. Segment Information

(Unit: Million yen, %)

|                  |             | Result<br>FY2022 |         | Result<br>FY2023 |         | Increase<br>/Decrease | Rate of<br>change<br>(%) | Forecast<br>FY2024 |         | Rate of<br>change<br>(%) |
|------------------|-------------|------------------|---------|------------------|---------|-----------------------|--------------------------|--------------------|---------|--------------------------|
| Net sales        |             | (100.0)          | 417,549 | (100.0)          | 370,511 | △47,037               | △11.3                    | (100.0)            | 390,000 | 5.3                      |
| Segment          | Electronics | (60.1)           | 250,708 | (51.5)           | 190,700 | △60,008               | △23.9                    | (56.4)             | 220,000 | 15.4                     |
|                  | Ceramics    | (21.5)           | 89,930  | (26.0)           | 96,481  | 6,551                 | 7.3                      | (21.8)             | 85,000  | △11.9                    |
|                  | Others      | (18.4)           | 76,909  | (22.5)           | 83,329  | 6,419                 | 8.3                      | (21.8)             | 85,000  | 2.0                      |
| Operating profit |             | <17.3>           | 72,362  | <12.8>           | 47,568  | △24,793               | △34.3                    | <10.8>             | 42,000  | △11.7                    |
| Segment          | Electronics | <24.2>           | 60,647  | <14.3>           | 27,276  | △33,371               | △55.0                    | <10.9>             | 24,000  | △12.0                    |
|                  | Ceramics    | <6.8>            | 6,129   | <13.8>           | 13,356  | 7,227                 | 117.9                    | <12.9>             | 11,000  | △17.6                    |
|                  | Others      | <8.0>            | 6,136   | <8.5>            | 7,057   | 920                   | 15.0                     | <8.2>              | 7,000   | △0.8                     |
|                  | Adjustment  |                  | △ 550   |                  | △ 121   |                       |                          |                    | -       |                          |

Note: ( ) shows distribution ratio, &lt; &gt; shows operating profit ratio