



**Operadora de Servicios Mega, S.A. de C.V., SOFOM, E.R.
Operadora de Servicios Mega, S.A. de C.V., SOFOM, E.R. Announces Updates on 8.250% Senior Notes
due 2025 (the “Existing Notes”)**

JALISCO, Mexico, February 3, 2025 - Operadora de Servicios Mega, S.A. de C.V., SOFOM, E.R, a regulated multiple purpose financial company (the “**Company**”), provides a further update in respect of its Existing Notes.

The Company is pleased to announce that the Scheme in respect of Mega Newco Limited was approved by the requisite majorities of the Scheme Creditors at the Scheme Meeting held today.

Of the Scheme Creditors present and voting at the Scheme Meeting, 100% of Scheme Creditors by number and 100% of Scheme Creditors by value voted in favor of the resolution to approve the Scheme. The required majority in number representing 75% in value of those Scheme Creditors present and voting required to pass the resolution at the Scheme Meeting was therefore met. Voting turnout at the Scheme Meeting was 75.9% by value of Scheme Claims (excluding Sanctioned Persons excluded from voting pursuant to the order made by the Court at the Scheme’s Convening Hearing).

As previously announced, the Scheme Sanction Hearing will be held on February 5, 2025 at the High Court of Justice of England and Wales, 7 Rolls Buildings, Fetter Lane, London EC4A 1NL. The time and court room of the hearing will be included in the Insolvency & Companies Court cause list which is expected to be published on February 4, 2025 (link: <https://www.gov.uk/government/publications/business-and-property-courts-rolls-building-cause-list/business-and-property-courts-of-england-and-wales-cause-list#insolvency-companies-court-list-chancery-division>).

This notice is also available online on the Scheme Website (<https://deals.is.kroll.com/grupomega>). Scheme Creditors should contact the Information Agent at grupomega@is.kroll.com with any questions.

All capitalised terms used in this notice and not otherwise defined have the meanings given to them in the Explanatory Statement dated November 21, 2024 (as supplemented by the first supplemental explanatory statement dated November 29, 2024 and the second supplemental explanatory statement dated December 9, 2024). The Explanatory Statement is available online on the Scheme Website (<https://deals.is.kroll.com/grupomega>).

Further details may be obtained in respect of the Scheme from:

Information Agent

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Scheme Website: <https://deals.is.kroll.com/grupomega>

Or the advisors appointed in respect of the Restructuring, as below:

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-and-

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ABOUT THE COMPANY

The Company is a Mexican leasing company based in Guadalajara, Jalisco, with more than 19 years of operating experience specializing in three main business lines: leasing, lending and auto loans. In addition to the Company's headquarters located in Guadalajara, it has five branches throughout Mexico, located in Mexico City, Puebla, Cancun, Queretaro and Leon, and one additional office located in San Diego, California. Through the Company's leasing business line, it offers leases for a variety of machinery and equipment (including computer numerical control (CNC) machines and bending machines), transportation vehicles (including cargo and passenger vehicles) and other capital assets used in a variety of industries in Mexico. Through its lending business line, the Company provides financing to small and medium businesses for the acquisition of durable goods and equipment (such as greenhouses and macro-tunnels), as well as liquidity and financing solutions for their working capital needs. The Company's auto loans business line, based in San Diego, California, specializes in loans for the purchase of pre-owned personal vehicles.

NOTICE REGARDING FORWARD-LOOKING STATEMENTS

This release may contain forward-looking statements. These statements relate to our future prospects, developments and business strategies and are identified by our use of terms and phrases such as "believe," "could," "would," "will," "estimate," "expect," "intend," "may," "plan," "predict," "strategy" and similar terms and phrases, and may include references to assumptions. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and are based on numerous assumptions and that our actual results of operations, including our financial condition and liquidity and the development of the Mexican leasing and financing market, may differ materially from (and be more negative than) those made in, or suggested by, any forward-looking statements contained in this release. In addition, even if our results of operations, including our financial condition and liquidity and the development of the industry in which we operate, are consistent with the forward-looking statements contained in this release,

those results or developments may not be indicative of results or developments in subsequent periods. These forward-looking statements speak only as of the date of this release and we undertake no obligation to update or revise any forward-looking statement, whether as a result of new information or future events or developments.

This announcement is for informational purposes only, and shall not constitute an offer to sell or buy or the solicitation of an offer to buy or sell any securities, nor shall there be any offer, solicitation or sale of any securities in the United States or in any state or other jurisdiction in which such an offer, solicitation or sale would be unlawful. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933, as amended (the “Securities Act”). Any securities mentioned herein have not been and will not be registered under the Securities Act.