

CHINA EVERBRIGHT WATER LIMITED
 (Company Registration No.: 34074)
 (Incorporated in Bermuda)
 (the "Company")

RESULTS OF THE SPECIAL GENERAL MEETING

The Board of Directors of the Company (the "**Board**") is pleased to announce that at the Special General Meeting (the "**SGM**") of the Company held on 12 March 2015, all resolutions relating to matters set out in the Notice of SGM dated 25 February 2015, and put to the SGM, were duly passed by the shareholders of the Company.

Ordinary Resolutions 1, 2A and 2B were duly passed on a poll vote.

The results of the poll on Ordinary Resolutions 1, 2A and 2B put to the vote at the SGM are set out below for information:-

Resolution	Total number of Shares	FOR		AGAINST	
		Number of Shares	%	Number of Shares	%
Ordinary Resolution 1: Approval of the Increase of Authorised Share Capital	2,150,683,526	2,147,945,299	99.87	2,738,227	0.13
Ordinary Resolution 2A: Approval of the Proposed International Finance Corporation ("IFC") Subscription	2,150,683,526	2,146,534,574	99.81	4,148,952	0.19
Ordinary Resolution 2B: Approval of the Proposed RRJ Capital ("RRJ") Subscription	2,150,683,526	2,146,534,574	99.81	4,148,952	0.19

BY ORDER OF THE BOARD
CHINA EVERBRIGHT WATER LIMITED

Wang Tianyi
 Executive Director, Vice-Chairman and Chief Executive Officer
 12 March 2015