



LIVINGSTONE HEALTH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 200404283C)

COMPLETION OF THE PROPOSED ACQUISITION OF PHOENIX MEDICAL GROUP

The board of directors (“**Board**” or “**Directors**”) of Livingstone Health Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements made by the Company in relation to the PMG Internal Reorganisation and the Proposed Acquisition on 15 July 2024, 25 July 2024 and 29 July 2024 (the “**Announcements**”). Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Announcements.

Further to the Announcements, the Board of Directors of the Company is pleased to announce that the Proposed Acquisition was completed on 1 August 2024, pursuant to which, a portion of the Consideration Shares, comprising 23,808,233 new ordinary shares of the Company (the “**Completion Shares**”) were allotted and issued to the Counterparties on 1 August 2024.

The Completion Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST on 5 August 2024 and trading of the Completion Shares is expected to commence from 9.00 a.m. on the same date. The Completion Shares will rank *pari passu* in all respects with the existing shares of the Company (“**Shares**”). The approval in-principle granted by SGX-ST for the listing and quotation of the Consideration Shares are not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company and/or its subsidiaries.

Following the completion of the Proposed Acquisition (including the allotment and issue of the Completion Shares), the total number of issued and paid-up ordinary share capital of the Company has increased to 609,099,819 Shares (excluding treasury shares and subsidiary holdings).

By Order of the Board

Dr Tay Ching Yit, Wilson
Executive Director and Chief Executive Officer
1 August 2024

*This announcement has been reviewed by the Company’s sponsor, SAC Capital Private Limited (the “**Sponsor**”). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Telephone: (65) 6232 3210) at 1 Robinson Road, #21-00, AIA Tower, Singapore 048542.