

BROMAT HOLDINGS LTD.
(Company Registration No. 201715253N)
Incorporated in the Republic of Singapore

MANDATORY UNCONDITIONAL CASH OFFER BY MR. FRANK LIU TAO TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE SHARE CAPITAL OF BROMAT HOLDINGS LTD.

– **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISOR**

1. INTRODUCTION

The Board of Directors (the "**Board**" or "**Directors**") of Bromat Holdings Ltd. (the "**Company**") refers to:

- a) the offer announcement dated 22 May 2026 (the "**Offer Announcement**") made by Mr. Frank Liu Tao (the "**Offeror**") in relation to the mandatory unconditional cash offer (the "**Offer**") to acquire all the issued and paid-up ordinary shares in the share capital of the Company, excluding treasury shares and those shares already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror; and
- b) the announcement dated 25 May 2026 made by the Company informing the shareholders of the Company (the "**Shareholders**") of the Offer,

(collectively, the "**Announcements**").

Unless otherwise defined herein, capitalized terms used herein shall bear the same meaning as ascribed to them in the Announcements.

2. APPOINTMENT OF INDEPENDENT FINANCIAL ADVISOR

The Board wishes to inform Shareholders that it had on 2 June 2026 appointed Novus Corporate Finance Pte. Ltd. as the IFA to advise the Recommending Directors for the purpose of making a recommendation to Shareholders in respect of the Offer.

The Offeree Circular will be issued to Shareholders within 14 days from the date of despatch of the Offer Document by the Offeror.

In the meantime, Shareholders are advised to exercise caution when dealing in their Shares of the Company and to refrain from taking any action in respect of their Shares in the Company which may be prejudicial to their interests, until they or their professional advisers have considered the information and the recommendation of the Recommending Directors as well as the advice of the IFA set out in the Offeree Circular to be issued by the Company in due course. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

By Order of the Board

Tan Keng Tiong
Executive Director and Acting Chief Executive Officer
2 June 2026

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Lee Khai Yinn (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.