

Ref.: OP.230/2014

August 28, 2014

The President
The Stock Exchange of Thailand

Dear Sir,

Re: Interim Dividend Payment

Please be informed that the Board of Directors of the Bank adopted a resolution at the meeting No. 8/2014, held on August 28, 2014 to the effect that an interim dividend for the operations for the first half of the year 2014 be paid on September 26, 2014 at the rate of Baht 2.00 per ordinary share. The dividend was derived from retained earnings which was subject to corporate income tax of 30%. The record date for determining shareholders' right to receive the dividend shall be September 11, 2014 and the share registration book shall be closed on September 12, 2014, for the purpose of compiling the list of shareholders in accordance with Section 225 of the Securities and Exchange Act B.E. 2535 as amended.

Please be advised accordingly.

Yours faithfully,
Bangkok Bank Public Company Limited

Chartsiri Sophonpanich
President