



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number: 201022364R)

ACQUISITION OF 100% EQUITY INTEREST IN CYBER BUILDERS PTE. LTD. TO BE FULLY SATISFIED BY THE ISSUANCE AND ALLOTMENT OF NEW ORDINARY SHARES IN THE COMPANY – RECEIPT OF THE LISTING AND QUOTATION NOTICE

*Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the announcement of the Company dated 17 March 2015 in relation to the acquisition of the entire equity interest in Cyber Builders Pte. Ltd. (the “**Announcement**”).*

The Board of Directors (the “**Board**”) of Libra Group Limited (the “**Company**” and its subsidiaries, the “**Group**”) refers to the Announcement and is pleased to inform that the Company has received the listing and quotation notice from SGX-ST for the listing and quotation of the Consideration Shares in connection with the Acquisition, subject to compliance with the SGX-ST’s listing requirements (the “**Listing and Quotation Notice**”).

Shareholders should note that the receipt of the Listing and Quotation Notice from the SGX-ST is not an indication of the merits of the Acquisition, the Consideration Shares, the Company, its subsidiaries and their securities.

The Company will further update shareholders on the Acquisition (including the allotment and issuance of the Consideration Shares) as and when appropriate.

By Order of the Board
LIBRA GROUP LIMITED

Chu Sau Ben
Executive Chairman and Chief Executive Officer

27 March 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229-8088.