



TSH Corporation Limited  
Company Registration No.: 200003865N  
(Incorporated in the Republic of Singapore)

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**PROPOSED CAPITAL REDUCTION, PROPOSED CASH DISTRIBUTION AND PROPOSED SPECIAL DIVIDEND – NOTICE OF BOOKS CLOSURE DATE**

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**1. INTRODUCTION**

The board of directors ("**Board**" or "**Directors**") of TSH Corporation Limited (the "**Company**") refers to the announcements made by the Company on 16 September 2016 and 28 September 2016 and the circular to shareholders of the Company dated 29 September 2016 ("**Circular**") in relation to the Proposed Capital Reduction, Proposed Cash Distribution and Proposed Special Dividend. Unless otherwise defined herein, all capitalised terms and references used in this announcement shall have the same meanings as ascribed to them in the Circular.

The Proposed Capital Reduction, Proposed Cash Distribution and Proposed Special Dividend had been approved by the Shareholders at the extraordinary general meeting of the Company held on 21 October 2016.

**2. NOTICE OF BOOKS CLOSURE DATE**

**NOTICE IS HEREBY GIVEN** that the share transfer books and register of members of the Company will be closed at 5.00 p.m. on 13 December 2016 ("**Books Closure Date**") for the purposes of determining the entitlements of Shareholders to the Proposed Cash Distribution pursuant to the Proposed Capital Reduction and Proposed Special Dividend.

Persons registered in the register of members of the Company and Depositors whose Securities Account are credited with Shares as at the Books Closure Date will be considered for purposes of the Proposed Cash Distribution pursuant to the Proposed Capital Reduction and Proposed Special Dividend on the basis of the number of such Shares registered in their names or standing to the credit of their Securities Accounts as at the Books Closure Date.

Duly completed transfers of Shares received by the share registrar of the Company, Boardroom Corporate & Advisory Services Pte Ltd ("**Share Registrar**") at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to 5.00 p.m. on 13 December 2016 will be registered to determine entitlements of Shareholders to the Proposed Cash Distribution pursuant to the Proposed Capital Reduction and Proposed Special Dividend.

**3. ADMINISTRATIVE PROCEDURES FOR THE PROPOSED CAPITAL REDUCTION AND PROPOSED SPECIAL DIVIDEND**

The Proposed Cash Distribution pursuant to the Proposed Capital Reduction is subject to certain conditions as set out in the Circular. These conditions are, *inter alia*, (i) no application(s) having been made by any creditor of the Company to the High Court of Singapore for the cancellation of the Proposed Capital Reduction Resolution, within the period of six (6) weeks beginning with the Resolution Date; and (ii) lodgement of the relevant documents with ACRA after the end of six (6) weeks (but before the end of eight (8) weeks) beginning with the Resolution Date, upon which the Proposed Capital Reduction will take effect.

The Board is pleased to announce that no application has been made by any creditor of the Company to the High Court of Singapore for the cancellation of the Proposed Capital Reduction Resolution during the Creditor Objection Period. Accordingly, the Company will lodge the relevant documents with the ACRA and the Proposed Capital Reduction will take effect thereafter.

The payment of the Proposed Cash Distribution pursuant to the Proposed Capital Reduction and Proposed Special Dividend will be made in the following manner:

(a) Shareholders holding Scrip Shares

Shareholders whose Shares are registered in the Register of Members as at the Books Closure Date will have the cheques for payment of their entitlements to the Proposed Cash Distribution pursuant to the Proposed Capital Reduction and Proposed Special Dividend despatched to them by the Share Registrar by ordinary post at their own risk tentatively on or about 21 December 2016.

(b) Scripless Shareholders

Shareholders who are Depositors and who have Shares standing to the credit of their Securities Accounts as at the Books Closure Date will have the cheques for payment of their respective entitlements to the Proposed Cash Distribution pursuant to the Proposed Capital Reduction and Proposed Special Dividend despatched to them by CDP by ordinary post at their own risk tentatively on or about 21 December 2016. Alternatively, such Shareholders will have payment of their respective entitlements to the Proposed Cash Distribution pursuant to the Proposed Capital Reduction and Proposed Special Dividend made in such other manner as they may have agreed with CDP for the payment of dividends or other distributions tentatively on or about 21 December 2016.

#### **4. INDICATIVE TIMETABLE**

The Board refers to Paragraph 3 above and the Circular, and wishes to inform shareholders that the indicative timetable for the Proposed Capital Reduction, Proposed Cash Distribution and Proposed Special Dividend had been revised as set out below,

Last date and time of "cum" trading : 8 December 2016 at 5.00 p.m.  
of the Shares on the SGX-ST

Commencement of "ex" trading of : 9 December 2016 at 9.00 a.m.  
the Shares on the SGX-ST

Books Closure Date for the Proposed : 13 December 2016 at 5.00 p.m.  
Cash Distribution pursuant to the  
Proposed Capital Reduction and  
Proposed Special Dividend

Expected effective date of the : On or about 15 December 2016  
Proposed Capital Reduction

Expected payment date for the : 21 December 2016  
Proposed Cash Distribution pursuant  
to the Proposed Capital Reduction  
and Proposed Special Dividend

The Company will make further announcements to update and notify Shareholders of the effective date of the Proposed Capital Reduction and the date of payment of the Proposed Cash Distribution pursuant to the Proposed Capital Reduction and Proposed Special Dividend in due course.

By Order of the Board

Anthony Lye Chee Fei  
Executive Director  
5 December 2016

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Tan Pei Woon (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.