



PAN-UNITED CORPORATION LTD.
(Company Registration No. 199106524G)
(Incorporated in the Republic of Singapore)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 141,555,538
NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

The board of directors of Pan-United Corporation Ltd. (the “**Company**”) refers to the Company’s announcements dated 3 May 2017, 13 June 2017, 14 June 2017 and 23 June 2017 in relation to, *inter alia*, the proposed renounceable non-underwritten rights issue (the “**Rights Issue**”) of up to 141,555,538 new ordinary shares in the capital of the Company (“**Rights Shares**”) at an issue price of S\$0.43 for each Rights Share, on the basis of one (1) Rights Share for every four (4) existing ordinary shares in the capital of the Company (the “**Announcements**”).

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Announcements and the Offer Information Statement dated 23 June 2017.

The Company wishes to inform that CDP has notified the Company that Entitled Depositors and/or Purchasers who wish to accept their provisional allotments of Rights Shares and/or apply for Excess Rights Shares through an ATM of any one of the Participating Banks (“**Electronic Applications**”) that Electronic Applications for all of the Participating Banks will not be available on 08 July 2017 (Saturday), due to a system maintenance.

By Order of the Board

Cho Form Po
Company Secretary

4 July 2017