# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General
Name of Listed Issuer:
CHINA EVERBRIGHT WATER LIMITED (the "Company")
Type of Listed Issuer:
✓ Company/Corporation
Registered/Recognised Business Trust
Real Estate Investment Trust
Is more than one Substantial Shareholder/Unitholder giving notice in this form?
☐ No (Please proceed to complete Part II)
✓ Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
25-Jun-2018

### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholde	r A
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hina Everbright Water Hold	dings Limited
	Ider/Unitholder a fund manager or a person whose interest in the ssuer are held solely through fund manager(s)?
Jotification in respect o	f:
•	al Shareholder/Unitholder
Change in the percent	age level of interest while still remaining a Substantial Shareholder/Unitholde
Ceasing to be a Subst	antial Shareholder/Unitholder
ate of acquisition of or	change in interest:
	tial Shareholder/Unitholder became aware of the acquisition of, or the if different from item 4 above, please specify the date):
1-Jun-2018	
xplanation ( <i>if the date</i> hange in, interest):	of becoming aware is different from the date of acquisition of, or the
A.	

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	1,965,344,904	0	1,965,344,904
As a percentage of total no. of voting shares/units:	74.85	0	74.85
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 1,988,273,928	Deemed Interest 0	Total 1,988,273,928

N.A.	
[You	ationship between the Substantial Shareholders/Unitholders giving notice in this form: u may attach a chart in item 10 to show the relationship between the Substantial Shareholders/tholders]
N.A.	
Atta	achments ( <i>if any</i> ): 🕦
Ŋ	(The total file size for all attachment(s) should not exceed 1MB.)
If th	is is a replacement of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Rer	marks (if any):
the ( Hold Divid	transaction in respect of which this notice is issued (the "Transaction") is the allotment and issuance b Company of an aggregate of 22,929,024 new Shares (as defined below) to China Everbright Water lings Limited ("CEWHL") pursuant to the application of the China Everbright Water Limited Scrip dend Scheme to the FY2017 final dividend.
capi	shareholding percentages set out above are calculated on the basis of the Company's issued share tal of (i) 2,625,641,871 ordinary shares in the capital of the Company ("Shares") immediately prior to the saction and (ii) 2,650,053,302 Shares immediately after the Transaction.
stant	ial Shareholder/Unitholder B
Nai	me of Substantial Shareholder/Unitholder:
Chir	na Everbright Environmental Protection Holdings Limited
	Substantial Shareholder/Unitholder a fund manager or a person whose interest in curities of the Listed Issuer are held solely through fund manager(s)?

nange in, interest 🛈 ( <i>if different</i>	interest while still resholder/Unitholder interest: older/Unitholder b	ecame aware of the	e acquisition of, or th										
Ceasing to be a Substantial Share ate of acquisition of or change in -Jun-2018  ate on which Substantial Shareh hange in, interest (if different -Jun-2018)  Explanation (if the date of becoming the substantial Shareh change in the	holder/Unitholder interest: older/Unitholder b from item 4 above	ecame aware of the	e acquisition of, or th										
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xplanation (if the date of becomi	ng aware is differe		Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  21-Jun-2018										
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arrants/convertible debentures {	conversion price k												
nediately before the transaction	Direct Interest	Deemed Interest	Total										
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ercentage of total no. of voting shares/	0	74.85	74.85										
mediately after the transaction	Direct Interest	Deemed Interest	Total										
oting shares/units held and/or ing the rights/options/warrants/ible debentures :	0	1,988,273,928	1,988,273,928										
ercentage of total no. of voting shares/	0	75.03	75.03										
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Tar Viii Protein	uantum of total voting shares/unarrants/convertible debentures {anitholder before and after the transaction roting shares/units held and/or ing the rights/options/warrants/ible debentures:  reentage of total no. of voting shares/ ing the rights/options/warrants/ible debentures:  recentage of total no. of voting shares/ ing the rights/options/warrants/ible debentures:  recentage of total no. of voting shares/ ible debentures:  recentage of total no. of voting shares/ ible debentures:  recentage of total no. of voting shares/ ible debentures:	uantum of total voting shares/units (including votinarrants/convertible debentures {conversion price in nitholder before and after the transaction:  Inediately before the transaction  Direct Interest  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Treentage of total no. of voting shares/ Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Treentage of total no. of voting shares/  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures:  Toting shares/units held and/or ing the rights/options/warrants/ ible debentures/ ible debenture	uantum of total voting shares/units (including voting shares/units und arrants/convertible debentures {conversion price known}) held by Subnitholder before and after the transaction:  Inediately before the transaction   Direct Interest   Deemed Interest    Inediately before the transaction   Direct Interest   Deemed Interest    Ingo the rights/options/warrants/ bible debentures:  Incentage of total no. of voting shares/  Ingo the rights/options/warrants/ bible debentures:  India the rights/options/warrants/ bible debentures:  Incentage of total no. of voting shares/  Ingo the rights/options/warrants/ bible debentures:  Incentage of total no. of voting shares/  Ingo the rights/options/warrants/ bible debentures:  Incentage of total no. of voting shares/  Ingo the rights/options/warrants/ bible debentures:  Incentage of total no. of voting shares/  Ingo the rights/options/warrants/ bible debentures:  Incentage of total no. of voting shares/  Ingo the rights/options/warrants/ bible debentures:  Incentage of total no. of voting shares/  Ingo the rights/options/warrants/ bible debentures:  Incentage of total no. of voting shares/  Ingo the rights/options/warrants/ bible debentures:  Incentage of total no. of voting shares/  Ingo the rights/options/warrants/  In										

CE	EPH is the holding company of CEWHL.
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. If	this is a <b>replacement</b> of an earlier notification, please provide:
(a	
	on SGXNet (the "Initial Announcement"):
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(b	b) Date of the Initial Announcement:
(c	<ul> <li>15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:</li> </ul>
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	e shareholding percentages set out above are calculated on the basis of the Company's issued share
ca	pital of (i) 2,625,641,871 Shares immediately prior to the Transaction and (ii) 2,650,053,302 Shares
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ca	pital of (i) 2,625,641,871 Shares immediately prior to the Transaction and (ii) 2,650,053,302 Shares
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Layim  Libstal  N.  Ch  Is se  V.  Di  21	pital of (i) 2,625,641,871 Shares immediately prior to the Transaction and (ii) 2,650,053,302 Shares immediately after the Transaction.  Intial Shareholder/Unitholder C  Delete This Part III Substantial Shareholder/Unitholder ame of Substantial Shareholder/Unitholder:  Inina Everbright International Limited  Substantial Shareholder/Unitholder a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  otification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Ceasing to be a Substantial Shareholder/Unitholder  atte of acquisition of or change in interest:

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Warrants/convertible debentures { Unitholder before and after the transaction  To voting shares/units held and/or lying the rights/options/warrants/ Intible debentures:  Dercentage of total no. of voting shares/ To voting shares/units held and/or lying the rights/options/warrants/ Intible debentures:  To voting shares/units held and/or lying the rights/options/warrants/ Intible debentures:  Dercentage of total no. of voting shares/	Conversion price insaction:  Direct Interest  0  Direct Interest  0	Deemed Interest  1,965,344,904  74.85  Deemed Interest  1,988,273,928	Total 1,965,344,904 74.85  Total 1,988,273,928				
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mmediately after the transaction  voting shares/units held and/or lying the rights/options/warrants/ rtible debentures :  percentage of total no. of voting shares/	Direct Interest	Deemed Interest 1,988,273,928	<i>Total</i> 1,988,273,928				
voting shares/units held and/or lying the rights/options/warrants/rtible debentures :	0	1,988,273,928	1,988,273,928				
lying the rights/options/warrants/ rtible debentures :  percentage of total no. of voting shares/							
	0	75.03	+				
			75.03				
nternational Limited ("CEIL") is the holdi	illustrate how the S the Shares in which C ing company of CEEF	cubstantial Shareholde EWHL has an interest. C	China Everbright				
CEEPH is the holding company of CEWHL. CEIL is the holding company of CEEPH.							
Attachments (if any):   (The total file size for all attachmen	nt(s) should not excee	ed 1MB.)					
f this is a <b>replacement</b> of an earli	ier notification, ple	ease provide:					
(a) SGXNet announcement reference of the <u>first</u> notification which was announced							
on SGXNet (the "Initial Announcement"):							
The Revision of the Revision o	ternational Limited ("CEIL") is the hold terest in the Shares in which CEWHL have the shares	ternational Limited ("CEIL") is the holding company of CEEF terest in the Shares in which CEWHL has an interest.  Relationship between the Substantial Shareholders. You may attach a chart in item 10 to show the relationsh Initholders]  EEPH is the holding company of CEWHL. CEIL is the holding  Attachments (if any): (1)  (The total file size for all attachment(s) should not exceed this is a replacement of an earlier notification, please as SGXNet announcement reference of the first	Relationship between the Substantial Shareholders/Unitholders giving in You may attach a chart in item 10 to show the relationship between the Substantiholders]  EEPH is the holding company of CEWHL. CEIL is the holding company of CEEPH.  Attachments (if any):   (The total file size for all attachment(s) should not exceed 1MB.)  It his is a replacement of an earlier notification, please provide:  a) SGXNet announcement reference of the first notification which				

	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
4.0	
12.	Remarks (if any):
	The shareholding percentages set out above are calculated on the basis of the Company's issued share capital of (i) 2,625,641,871 Shares immediately prior to the Transaction and (ii) 2,650,053,302 Shares immediately after the Transaction.
Sub	ostantial Shareholder/Unitholder D
	Name of Substantial Shareholder/Unitholder:
1.	Guildford Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	21-Jun-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	21-Jun-2018
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options warrants/convertible debentures {conversion price known}) held by Substantial Shareholder Unitholder before and after the transaction:
	Immediately before the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,965,344,904	1,965,344,904
As a percentage of total no. of voting shares/units:	0	74.85	74.85
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	1,988,273,928	1,988,273,928
conventible depentures :			

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

CEIL is deemed to have an interest in the Shares in which CEWHL has an interest. Guildford Limited ("Guildford") holds more than 20 per cent. but not more than 50 per cent. of the entire issued share capital of CEIL. Accordingly, Guildford is deemed to have an interest in the Shares in which CEWHL has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

CEEPH is the holding company of CEWHL. CEIL is the holding company of CEEPH. Guildford holds more than 20 per cent. but not more than 50 per cent. of the entire issued share capital of CEIL.

10. Attachments (if any): 🕥





(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):

						ı		

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

	l	ı	ı	l .			ı	

12. Remarks (if any):

The shareholding percentages set out above are calculated on the basis of the Company's issued share capital of (i) 2,625,641,871 Shares immediately prior to the Transaction and (ii) 2,650,053,302 Shares immediately after the Transaction.

Stantial Shareholder/Unitholder E  Delete This Part III Substantial Shareholder/Unitholder  Name of Substantial Shareholder/Unitholder:
Datten Investments Limited
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
21-Jun-2018
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
21-Jun-2018
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,965,344,904	1,965,344,904
As a percentage of total no. of voting shares/units:	0	74.85	74.85
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 1,988,273,928	Total 1,988,273,928

CE 20 col	on SGXNet (the "Initial Announcement"):
10. At (b)	ttachments (if any): (The total file size for all attachment(s) should not exceed 1MB.)  this is a replacement of an earlier notification, please provide:  SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
11. If (a	(The total file size for all attachment(s) should not exceed 1MB.)  this is a <b>replacement</b> of an earlier notification, please provide:  SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(a (b	this is a <b>replacement</b> of an earlier notification, please provide:  SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(a	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b	on SGXNet (the "Initial Announcement"):
·	Date of the Initial Approuncement:
·	Date of the Initial Announcement:
(с	bate of the initial Announcement.
(c	
	which was attached in the Initial Announcement:
12. R	emarks ( <i>if any</i> ):
ca	e shareholding percentages set out above are calculated on the basis of the Company's issued share pital of (i) 2,625,641,871 Shares immediately prior to the Transaction and (ii) 2,650,053,302 Shares mediately after the Transaction.
Substa	ntial Shareholder/Unitholder F
1. N	ame of Substantial Shareholder/Unitholder:
Ch	nina Everbright Holdings Company Limited
se	Substantial Shareholder/Unitholder a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
✓	110

Circumstances giving rise to deemed interests (if the interest is such):

8.

3.	Notification in respect of:  Becoming a Substantial Sharehold	der/Unitholder		
	✓ Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	21-Jun-2018			
5.	Date on which Substantial Shareh change in, interest (if different			
	21-Jun-2018			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
	N.A.			
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	1,965,344,904	1,965,344,904
As a	a percentage of total no. of voting shares/s:	0	74.85	74.85
	Immediately after the transaction	Direct Interest	Deemed Interest	Total

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

1,988,273,928

75.03

1,988,273,928

75.03

0

0

Datten is deemed to have an interest in the Shares in which CEWHL has an interest. China Everbright Holdings Company Limited ("CE Hong Kong") is the holding company of Datten. Accordingly, CE Hong Kong is deemed to have an interest in the Shares in which CEWHL has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

No. of voting shares/units held and/or underlying the rights/options/warrants/

As a percentage of total no. of voting shares/

convertible debentures :

	CEEPH is the holding company of CEWHL. CEIL is the holding company of CEEPH. Guildford holds more than 20 per cent. but not more than 50 per cent. of the entire issued share capital of CEIL. Datten is the holding company of Guildford. CE Hong Kong is the holding company of Datten.
10.	Attachments (if any): 👔
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced
	on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The shareholding percentages set out above are calculated on the basis of the Company's issued share capital of (i) 2,625,641,871 Shares immediately prior to the Transaction and (ii) 2,650,053,302 Shares immediately after the Transaction.
Sub	stantial Shareholder/Unitholder G Delete This Part III Substantial Shareholder/Unitholder
1.	Name of Substantial Shareholder/Unitholder:
	China Everbright Group Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  ☐ Yes  ✔ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	21-Jun-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  21-Jun-2018

	change in, interest):	ing aware is diller	ent from the date o	t acquisition of
	N.A.			
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price I		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	1,965,344,904	1,965,344,904
As uni	a percentage of total no. of voting shares/	0	74.85	74.85
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	0	1,988,273,928	1,988,273,928
As uni	a percentage of total no. of voting shares/	0	75.03	75.03
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  CE Hong Kong is deemed to have an integroup Ltd. ("China Everbright Group") is Everbright Group is deemed to have an integral of the control	erest in the Shares in the holding compan	ubstantial Shareholde which CEWHL has an ir y of CE Hong Kong. Acc	nterest. China Eve cordingly, China
<ol> <li>8.</li> <li>9.</li> </ol>	[You may attach a chart in item 10 to interest arises]  CE Hong Kong is deemed to have an integroup Ltd. ("China Everbright Group") is Everbright Group is deemed to have an integration of the second	erest in the Shares in the holding companinterest in the Shares in the Shareholders in the S	which CEWHL has an ir y of CE Hong Kong. Acc in which CEWHL has an 'Unitholders giving r ip between the Subst	nterest. China Eve cordingly, China n interest. notice in this fo cantial Sharehold
	[You may attach a chart in item 10 to interest arises]  CE Hong Kong is deemed to have an integroup Ltd. ("China Everbright Group") is Everbright Group is deemed to have an integration of the Substant [You may attach a chart in item 10 to integrate the Substant In item	erest in the Shares in the holding companinterest in the Shares attack Shareholders/show the relationshout. CEIL is the holding ent. of the entire issue	which CEWHL has an ir y of CE Hong Kong. Acc in which CEWHL has an 'Unitholders giving r ip between the Subst company of CEEPH. Gued share capital of CEIL.	nterest. China Eve cordingly, China n interest. notice in this fo tantial Sharehold uildford holds mo Datten is the hol
9.	[You may attach a chart in item 10 to interest arises]  CE Hong Kong is deemed to have an integroup Ltd. ("China Everbright Group") is Everbright Group is deemed to have an integroup Everbright Group is deemed to have an integrate and integrated and integrated and integrated are supported by the support of the support o	erest in the Shares in the holding compandinterest in the Shares atial Shareholders/show the relationship.  L. CEIL is the holding ent. of the entire issue the holding company	which CEWHL has an ir y of CE Hong Kong. Acc in which CEWHL has an 'Unitholders giving r ip between the Subst company of CEEPH. Gued share capital of CEIL. y of Datten. China Everl	nterest. China Eve cordingly, China n interest. notice in this fo tantial Sharehold uildford holds mo Datten is the hol
9.	[You may attach a chart in item 10 to interest arises]  CE Hong Kong is deemed to have an integroup Ltd. ("China Everbright Group") is Everbright Group is deemed to have an integroup is	erest in the Shares in the holding companion terest in the Shares in the holding int. Of the entire issue the holding company int(s) should not exceed in the Shares in th	which CEWHL has an ir y of CE Hong Kong. Acc in which CEWHL has an 'Unitholders giving r ip between the Subst company of CEEPH. Gued share capital of CEIL. y of Datten. China Everl	nterest. China Eve cordingly, China n interest. notice in this fo tantial Sharehold uildford holds mo Datten is the hol
	[You may attach a chart in item 10 to interest arises]  CE Hong Kong is deemed to have an integroup Ltd. ("China Everbright Group") is Everbright Group is deemed to have an integroup is	erest in the Shares in the holding companion the Shares in the holding company in the holding company in the should not exceed the s	which CEWHL has an ir y of CE Hong Kong. Acc in which CEWHL has an 'Unitholders giving r ip between the Subst company of CEEPH. Gued share capital of CEIL. y of Datten. China Everl	nterest. China Eve cordingly, China n interest. notice in this fo eantial Sharehola uildford holds mo Datten is the hol bright Group is th

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	harks ( <i>if any</i> ):
	The st	nareholding percentages set out above are calculated on the basis of the Company's issued share
	capita	all of (i) 2,625,641,871 Shares immediately prior to the Transaction and (ii) 2,650,053,302 Shares diately after the Transaction.
		diately differ the Transaction.
Sub	stantia	al Shareholder/Unitholder H
1.	Nam	ne of Substantial Shareholder/Unitholder:
	Centr	al Huijin Investment Ltd.
2.		ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the
		rities of the Listed Issuer are held solely through fund manager(s)? es
	_ ·	
3.	Notif	ication in respect of:
	□ B	ecoming a Substantial Shareholder/Unitholder
		hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	☐ C	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	21-Ju	n-2018
5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the
		nge in, interest (if different from item 4 above, please specify the date):
6.		anation (if the date of becoming aware is different from the date of acquisition of, or the
0.	-	anation (if the date of becoming aware is different from the date of acquisition of, of the age in, interest):
	N.A.	
7.		ntum of total voting shares/units (including voting shares/units underlying rights/options/
		rants/convertible debentures {conversion price known}) held by Substantial Shareholder/nolder before and after the transaction:
	Immed	diately before the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,965,344,904	1,965,344,904
As a percentage of total no. of voting shares/units:	0	74.85	74.85
Immediately after the transaction	Direct Interest	Deemed Interest	Total
		Beemed interest	rotar
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	1,988,273,928	1,988,273,928

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

China Everbright Group is deemed to have an interest in the Shares in which CEWHL has an interest. Central Huijin Investment Ltd. ("Huijin") holds 55.67 per cent. of the shares in China Everbright Group. Accordingly, Huijin is deemed to have an interest in the Shares in which CEWHL has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

CEEPH is the holding company of CEWHL. CEIL is the holding company of CEEPH. Guildford holds more than 20 per cent. but not more than 50 per cent. of the entire issued share capital of CEIL. Datten is the holding company of Guildford. CE Hong Kong is the holding company of Datten. China Everbright Group is the holding company of CE Hong Kong. Huijin holds 55.67 per cent. of the shares in China Everbright Group.

10. Attachments (if any): 🕥



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The shareholding percentages set out above are calculated on the basis of the Company's issued share capital of (i) 2,625,641,871 Shares immediately prior to the Transaction and (ii) 2,650,053,302 Shares immediately after the Transaction.

Additional Subs Part	tantial Shareholde IV is the same for	er/Unitholder ("E the additional S	B", "C" etc) v Substantial S	here the inforn hareholder/Uni	nation in Part I ai tholder
	Add New P	art III Substantial Sh	areholder/Unitl	nolder	
					Save as DRAFT

## Part IV - Transaction details

	Others (please specify):
	umber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
22	2,929,024 Shares
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
S\$	9,630,190.03
Ci	rcumstance giving rise to the interest or change in interest:
Di	Securities via market transaction  Securities via off-market transaction (e.g. married deals)  Securities via physical settlement of derivatives or other securities  Securities pursuant to rights issue  Securities via a placement  Securities following conversion/exercise of rights, options, warrants or other convertibles  sposal of:  Securities via market transaction  Securities via off-market transaction (e.g. married deals)  ther circumstances:  Acceptance of take-over offer for the Listed Issuer  Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
<b>✓</b>	Others ( <i>please specify</i> ):  ne allotment and issuance by the Company of an aggregate of 22,929,024 new Shares to CEWHL pursuant to the

Save as FINAL

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Poon Yuen Ling (Ms.)

(b) Designation (if applicable):

Company Secretary

(c) Name of entity (if applicable):

China Everbright International Limited

Transaction Reference Number (auto-generated):

