



ENVICTUS INTERNATIONAL HOLDINGS LIMITED

(Company Registration No: 200313131Z)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE - LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Envictus International Holdings Limited (the “**Company**”) refers to its announcements dated 18 June 2018, 3 September 2018 and 19 October 2018 and its circular to shareholders dated 1 October 2018 (“**Circular**”) in relation to the Rights cum Warrants Issue. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Circular or the Offer Information Statement (as defined below)

2. LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

The Board wishes to announce that the offer information statement dated 29 October 2018 in relation to the Rights cum Warrants Issue (“**Offer Information Statement**”) has been lodged with the Monetary Authority of Singapore on 29 October 2018, and will be despatched to Entitled Shareholders (together with an application and acceptance form for Rights Shares with Warrants and Excess Rights Shares with Warrants (the “**ARE**”) and/or a provisional allotment letter (“**PAL**”), as the case may be) on or around 1 November 2018.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents have not been and will not be despatched to Foreign Shareholders.

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES WITH WARRANTS AND APPLICATIONS FOR EXCESS RIGHTS SHARES WITH WARRANTS

Acceptances of provisional allotments of Rights Shares with Warrants and (if applicable) applications for Excess Rights Shares with Warrants, under the Rights cum Warrants Issue may only be made:

- (a) in the case of Entitled Scripholders, on the PAL;
- (b) in the case of Entitled Depositors, on the ARE or by way of an Electronic Application through an ATM of a Participating Bank; and
- (c) in the case of persons purchasing provisional allotments of Rights Shares with Warrants through the book-entry (scripless) settlement system whose registered addresses with CDP are in Singapore (“**Purchasers**”), on the ARS (as defined below),

as the case may be, accompanying and forming part of the Offer Information Statement.

For CPF Investors, SRS Investors and investors who hold Shares through finance companies and/or Depository Agents, acceptances of the Rights Shares with Warrants and (if applicable) applications for Excess Rights Shares with Warrants must be done through their relevant approved banks which they hold their CPF Investment Accounts or SRS accounts, finance companies and/or Depository Agents (as the case may be). Such investors should provide their relevant approved banks with which they hold their CPF Investment Accounts and/or SRS accounts, finance companies and/or Depository Agents (as the case may be) with the appropriate instructions early in order for such intermediaries to make the relevant acceptance and (if applicable) application by the Closing Date. Any acceptance and/or application made or purported to be made by such investors directly through CDP, the Share Registrar, the Company and/or by way of Electronic Application at any ATM of a Participating Bank will be rejected.

For the avoidance of doubt, neither CPF Funds nor SRS Funds may be used for the purchase of the provisional allotments of the Rights Shares with Warrants directly from the market.

More information on the procedures for, and the terms and conditions applicable to, the acceptance, renunciation, and sale of the provisional allotments of the Rights Shares with Warrants and for the application for Excess Rights Shares with Warrants, including the different modes of acceptance, application and payment, are contained in the Offer Information Statement, the ARE, the ARS and the PAL.

4. TRADING PERIOD FOR “NIL-PAID” RIGHTS

The trading period for the provisional allotment of the Rights Shares with Warrants (the “**nil-paid rights**”) on the SGX-ST commences from 9.00 a.m. on 1 November 2018 and ends at 5.00 p.m. on 12 November 2018 (such period being the “**Trading Period**”).

Entitled Depositors who sell or transfer their “nil-paid” rights during the Trading Period need not forward the ARE to the Purchasers as arrangements will be made by CDP for separate application forms for the Rights Shares with Warrants to be issued to the Purchasers (the “**ARS**”). Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the Offer Information Statement, **BY ORDINARY POST AND AT THE PURCHASERS’ OWN RISK**, to their respective Singapore mailing addresses as maintained in the records of CDP. For the avoidance of doubt, only Entitled Shareholders (and not the Purchasers or the renounees) shall be entitled to apply for additional Rights Shares with Warrants in excess of their provisional allotments.

The Offer Information Statement and its accompanying documents will also not be despatched to persons purchasing the provisional allotments of Rights Shares with Warrants through the book-entry (scripless) settlement system if their registered addresses with CDP are outside Singapore (the “**Foreign Purchasers**”). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares with Warrants credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

The Company reserves the right to reject any acceptance of the Rights Shares with Warrants and/or any Excess Application where it believes, or has any reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

5. COLLECTION OF OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and the ARE or the PAL, as the case may be, may, for the period up to 5.00 p.m. on 21 November 2018 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company), may obtain them from:

(a) CDP (in the case of Entitled Depositors)

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20, The Metropolis
Singapore 138588

(b) Share Registrar (in the case of Entitled Scripholders)

Boardroom Corporate & Advisory Services Pte Ltd
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

Purchasers who have not received the Offer Information Statement and the ARS may also obtain the same from CDP at the address set out above for the period up to 5.00 p.m. on 21 November 2018 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

6. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders should take note of the following important dates and times in respect of the Rights cum Warrants Issue set out below:

Books Closure Date	:	29 October 2018 at 5.00 p.m.
Despatch of the Offer Information Statement (together with the ARE or PAL, as the case may be) to Entitled Shareholders	:	1 November 2018
Commencement of trading of "nil-paid" rights	:	1 November 2018 from 9.00 a.m.
Last date and time for splitting and trading of "nil-paid" rights	:	12 November 2018 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares with Warrants	:	21 November 2018 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for renunciation of and payment for Rights Shares with Warrants	:	21 November 2018 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for application and	:	21 November 2018 at 5.00 p.m.

payment for Excess Rights Shares with Warrants (9.30 p.m. for Electronic Applications)

Expected date for issuance of Rights Shares and Warrants : 27 November 2018

Expected date for crediting of Rights Shares and Warrants : 29 November 2018

Expected date for refund of unsuccessful or invalid applications (if made through CDP) : 29 November 2018

Expected date for the commencement of trading of Rights Shares : 29 November 2019 from 9.00 a.m

Expected date for the commencement of trading of Warrants : 30 November 2019 from 9.00 a.m

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the timetable to be modified. However, the Company may, with the approval of the SGX-ST and/or CDP and subject to any limitation under any applicable law, modify the above timetable. In that event, the Company will publicly announce the same through a SGXNet announcement to be posted on the website of the SGX-ST at <http://www.sgx.com>.

BY ORDER OF THE BOARD
ENVICTUS INTERNATIONAL HOLDINGS LIMITED

DATO' KAMAL Y P TAN
Group Chief Executive Officer

29 October 2018