



**NAM CHEONG LIMITED**  
**(Incorporated in Bermuda)**  
**(Company Registration Number 25458)**

**ISSUE OF S\$200,000,000 FIXED RATE NOTES DUE 2019 UNDER THE S\$600,000,000  
MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF NAM CHEONG LIMITED**

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Further to its announcement dated 20 August 2014, Nam Cheong Limited (the “**Issuer**”) is pleased to announce that it has today issued S\$200,000,000 5.05 per cent fixed rate notes due 2019 (the “**Series 3 Notes**”) under its S\$600,000,000 multicurrency medium term note programme (the “**Programme**”).

CIMB Bank Berhad, DBS Bank Ltd. and DMG & Partners Securities Pte Ltd acted as the joint lead managers and bookrunners in relation to the issue of the Series 3 Notes.

The Series 3 Notes will bear interest at 5.05 per cent per annum payable semi-annually in arrear and will mature on 26 August 2019.

The net proceeds from the issue of the Series 3 Notes under the Programme (after deducting issue expenses) will be used for the general corporate purposes, including refinancing of existing borrowings, and financing capital expenditure, investments and general working capital of the Issuer and its subsidiaries.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 3 Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle from the SGX-ST for the listing and quotation of the Series 3 Notes is not to be taken as an indication of the merits of the Issuer, its subsidiaries (if any), its associated companies (if any), the Programme or the Series 3 Notes. The Series 3 Notes are expected to be listed on the SGX-ST on 27 August 2014.

**BY ORDER OF THE BOARD**

Datuk Tiong Su Kouk  
Executive Chairman

Date: 26 August 2014