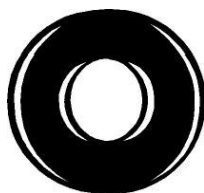


If you are in doubt as to any aspect of this Addendum, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional advisers.

Application has been made to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for permission to deal in and for quotation of the Warrants (defined below). The SGX-ST takes no responsibility for the contents of this Addendum, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Addendum. Admission to the Official List of the SGX-ST is not to be taken as an indication of the merits of Macquarie Bank Limited, the index, the shares, the exchange-traded funds or the Warrants.

**Addendum to Base Listing Document
relating to Warrants
to be issued by**



MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of Australia)

This Addendum is published in respect of warrants (the “**Warrants**”) to be issued from time to time by Macquarie Bank Limited (the “**Issuer**” or “**Macquarie Bank**”). The Warrants include European style cash settled call warrants on single equities (“**European Style Cash Settled Call Warrants**”), European style cash settled basket call warrants on a basket of equities (“**European Style Cash Settled Basket Call Warrants**”), European style index call warrants on indices (“**European Style Index Call Warrants**”), European style cash settled average return call warrants on single equities (“**European Style Cash Settled Average Return Call Warrants**”), European style investment (dividend) call warrants on single equities (“**European Style Investment (Dividend) Call Warrants**”), European style cash settled call warrants on exchange-traded funds (“**European Style ETF Call Warrants**”), European style cash settled put warrants on single equities (“**European Style Cash Settled Put Warrants**”), European style index put warrants on indices (“**European Style Index Put Warrants**”), European style cash settled average return put warrants on single equities (“**European Style Cash Settled Average Return Put Warrants**”), European style cash settled put warrants on exchange-traded funds (“**European Style ETF Put Warrants**”) and such other warrants to be issued from time to time by the Issuer (together the “**Warrants**” save that where the context requires, references to the “**Warrants**” shall mean the European Style Cash Settled Call Warrants, European Style Cash Settled Basket Call Warrants, European Style Index Call Warrants, European Style Cash Settled Average Return Call Warrants, European Style Investment (Dividend) Call Warrants, European Style ETF Call Warrants, European Style Cash Settled Put Warrants, European Style Index Put Warrants, European Style Cash Settled Average Return Put Warrants, European Style ETF Put Warrants, or such other warrants to be issued from time to time by the Issuer, as the case may be).

Other than Macquarie Bank, any Macquarie Group entity (as defined below) noted in this Addendum is not an authorised deposit taking institution for the purposes of the Banking Act of 1959 of Australia. The Warrants do not represent protected accounts for the purposes of the Financial Claims Scheme or deposits of Macquarie Bank or any other member of Macquarie Group Limited (ABN 94 122

169 279) (“**MGL**”) and its controlled entities (“**Macquarie Group**”). Macquarie Bank does not guarantee the payment or repayment of any moneys owing to the Warrantholders or the return of any principal invested or any particular rate of return or otherwise provide assurance in respect of the obligations of that entity, unless noted otherwise. The holding of the Warrants is subject to investment risk, including possible delays in repayment and loss of income and principal invested.

This Addendum is published in connection with a listing of the Warrants on the SGX-ST for the purpose of giving information with regard to the Issuer and the Warrants. The additional terms relating to each series of Warrants will be set out in a supplemental listing document (each a “**Supplemental Listing Document**”) which will be supplemental to, and should be read in conjunction with, the base listing document dated 4 June 2026 (the “**Base Listing Document**”).

This Addendum does not constitute or form part of any offer, or invitation, to subscribe for or to sell, or solicitation of any offer to subscribe for or to purchase, Warrants or other securities of the Issuer, nor is it calculated to invite, nor does it permit the making of, offers by the public to subscribe for or purchase for cash or other consideration Warrants or other securities of the Issuer.

Warrants are complex instruments and are not suitable for inexperienced investors. Investors are warned that the price of the Warrants may fall in value as rapidly as it may rise and holders may sustain a total loss of their investment. Prospective purchasers should therefore ensure that they understand the nature of the Warrants and carefully study the risk factors set out in the Base Listing Document and, where necessary, seek professional advice before they invest in the Warrants. They should also have sufficient financial resources and liquidity to bear all of the risks of an investment in the Warrants. Prospective purchasers should not invest in Warrants which are complex financial instruments unless they have the expertise (either alone or with a financial adviser) to evaluate how the Warrants will perform under changing conditions, the resulting effects on the value of the Warrants and the impact this investment will have on the potential investor's overall investment portfolio.

The information in this Addendum does not take into account the investment objectives or financial position of any particular investor. Accordingly, nothing in this Addendum should be construed as a recommendation or invitation by the Issuer or any associate of the Issuer or any other person concerning investment in the Warrants or any security underlying the Warrants.

The Warrants are classified as capital markets products other than prescribed capital markets products¹ and Specified Investment Products (SIPs)², and may only be sold to retail investors with enhanced safeguards, including an assessment of such investors' investment knowledge or experience.

The Warrants constitute general unsecured contractual obligations of the Issuer and of no other person and if you purchase the Warrants you are relying upon the creditworthiness of the Issuer and have no rights under the Warrants against, if applicable, the company or fund which has issued the underlying securities, the sponsor of the underlying indices, or any companies or funds forming part of any indices to which the Warrants relate. The Warrants are not secured on any collateral.

Subject as set out below, the Issuer accepts full responsibility for the information contained in the Base Listing Document and this Addendum in relation to itself and the Warrants. To the best of the knowledge and belief of the Issuer (which has taken all reasonable care to ensure that such is the case), the information contained in the Base Listing Document and this Addendum for which it accepts responsibility is in accordance with the facts and does not omit anything likely to affect the import of such information.

¹ As defined in the Securities and Futures (Capital Markets Products) Regulations 2018.

² As defined in the MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products.

The Issuer is regulated as an authorised deposit taking institution by the Australian Prudential Regulation Authority (“APRA”). The Issuer, acting through its Singapore branch is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act 1970 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.

No persons have been authorised to give any information or to make any representation save as contained in the Base Listing Document and this Addendum or otherwise authorised by the Issuer in connection with the Warrants and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer. None of the delivery of the Base Listing Document and the Addendum nor any sale of any Warrants shall under any circumstances create any implication that there has been no change in the affairs of the Issuer or its subsidiaries and associates since the date hereof.

This Addendum does not constitute or form part of an offer by, or an invitation on behalf of, the Issuer to subscribe for or purchase any of the Warrants.

The distribution of this Addendum and the offering of the Warrants may, in certain jurisdictions, be restricted by law. The Issuer requires persons into whose possession this Addendum comes to inform themselves of and observe all such restrictions. The Issuer does not assume any fiduciary responsibility or liability for any consequences financial or otherwise arising from the subscription or acquisition of the Warrants. An investor should make his own appraisal of the risks and should consult to the extent necessary its own legal, financial, tax, accounting and other professional advisers in this respect prior to any subscription or acquisition of the Warrants.

In particular, the Warrants have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”). Subject to certain exceptions, Warrants, or interests therein, may not at any time be offered, sold, resold or delivered, directly or indirectly, in the U.S. or to, or for the account or benefit of, any U.S. person (as defined in Regulation S under the Securities Act) or to others for offering, sale or resale in the U.S. or to any such U.S. person. Offers and sales of Warrants, or interests therein, in the U.S. or to U.S. persons would constitute a violation of U.S. securities laws unless made in compliance with registration requirements of the Securities Act or pursuant to an exemption therefrom.

The SGX-ST has made no assessment of, nor taken any responsibility for, the financial soundness of the Issuer or the merits of investing in the Warrants, nor have they verified the accuracy or the truthfulness of statements made or opinions expressed in this Addendum.

The Issuer and/or any of its affiliates may repurchase Warrants at any time on or after the date of issue and any Warrants so repurchased may be offered from time to time in one or more transactions in the over-the-counter market or otherwise at prevailing market prices or in negotiated transactions, at the discretion of the Issuer. Investors should not therefore make any assumption as to the number of Warrants on issue at any one time.

The Issuer undertakes, in respect of each series of Warrants, until the expiry of the Warrants (as defined in the applicable Supplemental Listing Document) to make available for inspection by the public of in respect of such series of Warrants at the office of Macquarie Capital Securities (Singapore) Pte. Limited, presently at 9 Straits View, #21-07 Marina One West Tower, Singapore 018937, a copy of its latest publicly available annual reports and interim financial statements, and a copy of the Base Listing Document and this Addendum.

This Addendum is a supplement to and should be read in conjunction with the Base Listing Document. Please note that the Base Listing Document may from time to time be amended or updated. Prospective investors in the Warrants should ask the Issuer if any additional addenda to the Base Listing Document or any later Base Listing Document have been issued.

None of the Base Listing Document, this Addendum or any other information supplied in connection with the Warrants is intended to provide the basis of any credit or other evaluation and should not be considered as a recommendation by the Issuer that any recipient of the Base Listing Document, this Addendum or any other information supplied in connection with the Warrants, should purchase any of the Warrants.

References in this Addendum to websites and other sources where further information may be obtained are intended to be guides as to where further public information may be obtained free of charge. Information appearing on these websites and in such other sources does not form part of this Addendum.

To the best of the Issuer's knowledge, there has been no material adverse change in the context of the issue of the Warrants, in the financial position of the Issuer since 31 March 2026.

AMENDMENTS TO THE CONDITIONS OF THE WARRANTS

The last sentence of Condition 9(b) (or, in the case of the Terms and Conditions of the European Style Investment (Dividend) Call Warrants, Condition 10(b)) (*Notices*) of each set of Conditions of the Warrants set out in the Base Listing Document is hereby deleted in its entirety. The deleted sentence reads as follows:

"The Issuer shall, at least one month prior to the expiry of any Warrant, give notice of the date of expiry of such Warrant in the manner prescribed above, provided that if the tenure of the Warrant is less than one month, the Issuer shall publish the expiry notice as soon as practicable after the listing of the Warrant."

For the avoidance of doubt, this amendment applies to the Conditions of each of the European Style Cash Settled Call Warrants, European Style Cash Settled Basket Call Warrants, European Style Index Call Warrants, European Style Cash Settled Average Return Call Warrants, European Style Investment (Dividend) Call Warrants, European Style ETF Call Warrants, European Style Cash Settled Put Warrants, European Style Index Put Warrants, European Style Cash Settled Average Return Put Warrants and European Style ETF Put Warrants.

ISSUER'S REGISTERED OFFICE

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Sydney, NSW, 2000
Australia

ISSUER'S SYDNEY OFFICE

Macquarie Bank Limited

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Australia

WARRANT AGENT

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