

## MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.198200473E)

---

### LETTER TO SHAREHOLDERS ON ALTERNATIVE ARRANGEMENTS FOR THE ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD ON 26 APRIL 2021

---

Dear Shareholders

This letter is circulated together with and forms part of Mercurius Capital Investment Limited's (the "**Company**") Notice of Annual General Meeting ("**AGM**") dated 9 April 2021 (the "**Notice of AGM**") in respect of the upcoming AGM of the Company scheduled to be held on Monday, 26 April 2021 at 4:00 p.m. via electronic means.

The AGM is an important event in the Company's corporate calendar. Normally, we would arrange our shareholders ("**Shareholders**") to attend the AGM physically as it is an opportunity for the board of directors (the "**Board**") and management of the Company to meet and engage with the Shareholders directly.

In light of the current COVID-19 pandemic situation, the Board wishes to inform Shareholders that the Company will be conducting the AGM wholly by way of electronic means pursuant to the First Schedule of the COVID-19 Order. **For the avoidance of doubt, there will be no physical location to facilitate the conduct of the AGM by way of electronic means.**

The Company will arrange for (i) a "live" webcast of the AGM, which allows Shareholders to view the proceedings of the AGM contemporaneously ("**LIVE WEBCAST**"); and (ii) audio only means (via telephone), which allows Shareholders to observe the proceedings of the AGM contemporaneously ("**AUDIO ONLY MEANS**"). Shareholders can ONLY participate in the AGM via LIVE WEBCAST or AUDIO ONLY MEANS.

#### LIVE WEBCAST

For Shareholders who would like to view the proceedings of the AGM via LIVE WEBCAST, Shareholders will need to register online at <https://www.bigmarker.com/AAP/MCIL-AGM-2021-Shareholder-Registration> and provide their personal particulars

**no later than 4:00 p.m. on 23 April 2021** (being not less than seventy-two (72) hours before the time appointed for holding the AGM) (the "**Registration Deadline**") to enable the Company to authenticate the Shareholders' status.

**Please note that members of the Company may access the above URL for the registration from 9 April 2021 onwards.**

Authenticated Shareholders will receive an email confirmation by 12:00 p.m. on 25 April 2021 which contains a unique link to access the LIVE WEBCAST to view the proceedings of the AGM. Shareholders may view the proceedings of the AGM through the LIVE WEBCAST via their mobile phones, tablets or laptop/computers.

Shareholders **MUST NOT** forward the unique link to other persons who are not Shareholders and who are not entitled to attend the AGM. This is also to avoid any technical disruptions or overload to the LIVE WEBCAST.

#### AUDIO ONLY MEANS

For Shareholders who would like to observe the proceedings of the AGM via AUDIO ONLY MEANS, Shareholders will need to register with the Company at URL <https://www.bigmarker.com/AAP/MCIL-AGM-2021-Shareholder-Registration> and provide their particulars no later than the Registration Deadline to enable the Company to authenticate the Shareholders' status.

## MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.198200473E)

**Please note that members of the Company may access the above URL for the registration from 9 April 2021 onwards.**

Authenticated Shareholders will receive an email confirmation by 12:00 p.m. 25 April 2021 which contains details of the AUDIO ONLY MEANS to listen to the proceedings of the AGM.

Shareholders MUST NOT forward the details of the AUDIO ONLY MEANS to other persons who are not Shareholders and who are not entitled to attend the AGM. This is also to avoid any technical disruptions or overload to the AUDIO ONLY MEANS.

Shareholders, who would have been able to be appointed as proxies by relevant intermediaries under Section 181(1C) of the Companies Act, Cap. 50 of Singapore, such as CPF/SRS investors, should approach their respective agents, such as CPF Agent Banks/SRS Operators, to participate in the AGM via LIVE WEBCAST or AUDIO ONLY MEANS.

Shareholders who register by the Registration Deadline but do not receive an email response by 12:00 p.m. on 25 April 2021 may contact the Company at [agm@mercuriuscapital.com](mailto:agm@mercuriuscapital.com) for assistance.

### DOCUMENTS FOR THE AGM

The documents relating to the business of the AGM, which comprise the Company's annual report for the financial year ended 31 December 2020 as well as the Notice of AGM and the Proxy Form (as defined herein) for the AGM, have been published on SGXNet at the URL <https://www.sgx.com/securities/company-announcements> and at the Company's website at the URL <https://www.mercuriuscapital.com/investor-relation> on 9 April 2021.

### QUESTIONS FROM SHAREHOLDERS

Shareholders may submit any questions they may have in advance in relation to any resolution set out in the Notice of AGM **by 4:00 p.m. on 23 April 2021** (being not less than seventy-two (72) hours before the time appointed for holding the AGM) via email to the Company at [agm@mercuriuscapital.com](mailto:agm@mercuriuscapital.com) and provide their particulars as follows:

- a) Full name as per CDP/SRS Account records;
- b) NRIC or Passport Number;
- c) Postal Code;
- d) Contact Number; and
- e) Email Address.

The Company will provide responses to substantial and relevant queries from Shareholders relating to the agenda of the AGM prior to, or at, the AGM via LIVE WEBCAST and AUDIO ONLY MEANS. The Company will also address any subsequent clarifications sought, or follow-up questions, prior to, or at, the AGM in respect of substantial and relevant matters. The responses from the Board and management of the Company shall thereafter be published on SGXNet at <https://www.sgx.com/securities/company-announcements> and the Company's corporate website at <https://www.mercuriuscapital.com/investor-relation> together with the minutes of the AGM, within one (1) month after the AGM.

Shareholders who would have been able to be appointed as proxies by relevant intermediaries under Section 181(1C) of the Companies Act, Cap. 50 of Singapore, such as CPF/SRS investors, should approach their respective agents, such as CPF Agent Banks/SRS Operators, to submit their questions in relation to any resolution set out in the Notice of AGM prior to the AGM and have their substantial queries and relevant comments answered.

### PROXY VOTING

**Voting at the AGM is by proxy ONLY.** Shareholders who wish to vote on any or all of the resolutions at the AGM must appoint the Chairman of the AGM respectively as their proxy by completing the respective Proxy Forms for the AGM. Shareholders should specifically indicate how they wish to vote for or vote against (or abstain from voting on) the resolutions set out in the Notice of AGM.

**MERCURIUS CAPITAL INVESTMENT LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No.198200473E)

The instrument appointing the Chairman of the AGM as proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarial certified copy ("**Proxy Form**") thereof, must:

- a) if sent by post, be lodged at the office of the Company's Share Registrar, B.A.C.S. Private Limited, at 8 Robinson Road, #03-00 ASO Building, Singapore 048544, attention to Mercurius AGM; or
- b) if submitted by email, be received by the Company's Share Registrar, B.A.C.S. Private Limited at [main@zicoholdings.com](mailto:main@zicoholdings.com),

in either case, **by 4:00 p.m. on 24 April 2021** (being not less than forty-eight (48) hours before the time appointed for holding the AGM) and in default the Proxy Form for the AGM shall not be treated as valid.

**In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for Shareholders to submit completed Proxy Forms by post, Shareholders are strongly encouraged to submit completed Proxy Forms electronically via email as early as possible, to enable your vote(s) to be counted, and to follow all government guidance and requirements.**

For CPF/SRS investors who have used their CPF/SRS monies to buy Shares in the Company, the Proxy Form is not valid for use and shall be ineffective for all intents and purposes if used or purported to be used by them. CPF/SRS investors should contact their respective CPF Agent Banks/SRS Operators if they have any queries regarding their appointment as proxies and to submit their voting instructions **by 4.00 p.m. on 15 April 2021** (being not less than seven (7) working days before the AGM) in order to allow sufficient time for their respective relevant intermediaries to in turn submit a Proxy Form to the Company's Share Registrar, B.A.C.S. Private Limited, at 8 Robinson Road, #03-00 ASO Building, Singapore 048544, or email to the Company's Share Registrar, B.A.C.S. Private Limited at [main@zicoholdings.com](mailto:main@zicoholdings.com) to appoint the Chairman of the Meeting to vote on their behalf by 4:00 p.m. on 24 April 2021.

We wish to seek Shareholders' understanding that further measures and/or changes to the Company's AGM arrangement may be made according to the guidelines issued by the Ministry of Health of Singapore in the ensuing days up to the date of the Company's AGM. We shall announce further updates (if any) via SGX announcements.

Yours faithfully

For and on behalf of the Board of Directors of  
**MERCURIUS CAPITAL INVESTMENT LIMITED**

CHANG WEI LU  
Executive Chairman and Chief Executive Officer

9 April 2021

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 9 Raffles Place, #17-05 Republic Plaza Tower 1, Singapore 048619, telephone (65) 6950 2188.*