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Midas Holdings Limited
麥達斯控股有限公司
(Singapore Registration No.: 200009758W)
(Incorporated in Singapore with limited liability)
(Hong Kong Stock Code: 1021)
(Singapore Stock Code: 5EN)

PAYMENT OF FINAL DIVIDEND

Reference is made to the announcement of Midas Holdings Limited (the "Company") in respect of the proposal for the payment of a final dividend of 0.25 Singapore cents per ordinary share (the "Final Dividend") to the shareholders which was approved at the annual general meeting on 30 April 2014.

The Company wishes to announce that the applicable exchange rate for converting Singapore dollars ("S$") into Hong Kong dollars ("HK$") for the purpose of the Final Dividend payment in Hong Kong dollars is S$1.00 to HK$6.07903, which is the exchange rate quoted by Overseas-Chinese Banking Corporation Limited at 10.00 a.m. on 20 May 2014. Based on this exchange rate, the Final Dividend payment per ordinary share in Hong Kong dollars is HK$0.01520.

The Final Dividend will be paid on 4 June 2014 in Singapore dollars or Hong Kong dollars to shareholders whose names appear on the register of members of the Company on 20 May 2014. Holders of shares on the Hong Kong register of members shall receive their dividends in Hong Kong dollars; while holders of shares on the Singapore register of members shall receive their dividends in Singapore dollars.

On behalf of the Board
Midas Holdings Limited
Chew Hwa Kwang, Patrick
Executive Director and
Chief Executive Officer

Hong Kong, 20 May 2014

As at the date of this announcement, the executive directors of the Company are Mr. Chen Wei Ping and Mr. Chew Hwa Kwang, Patrick; and the independent non-executive directors of the Company are Mr. Chan Soo Sen, Dr. Xu Wei Dong and Mr. Tong Din Eu.