



ZHONGRONG INTERNATIONAL BOND 2019 LIMITED

(Incorporated in the British Virgin Islands with limited liability)

PURCHASE AND CANCELLATION OF U.S.\$65,710,000 7.60 PER CENT. GUARANTEED NOTES DUE 2022

Zhongrong International Bond 2019 Limited (the "**Issuer**") refers to the U.S.\$65,710,000 7.60 per cent. guaranteed notes due 2022 (to be consolidated into and form a single series with the U.S.\$301,410,000 7.60 per cent. guaranteed notes due 2022 issued on 20 May 2019) unconditionally and irrevocably guaranteed by Zhongrong International Holdings Limited with the benefit of a keepwell and liquidity support and a deed of equity interest purchase undertaking by Zhongrong International Trust Co., Ltd (the "**Notes**").

The Issuer wishes to announce that in accordance with Condition 5 (*Redemption and Purchase*) of the terms and conditions of the Notes, the Issuer has purchased an aggregate principal amount of U.S.\$124,410,000 of the Notes (the "**Purchased Notes**"). The Purchased Notes have been cancelled and delisted from the Official List of the Singapore Exchange Securities Trading Limited on 13 April 2022 (the "**Purchase and Cancellation of Notes**"). Also, the Issuer exercised the put option in accordance with Condition 5 (*Redemption and Purchase*) of the terms and conditions of the Notes (the "**Put Option**") and redeemed an aggregate principal amount of U.S.\$9,050,000 of the Notes on 20 May 2021. Following the Purchase and Cancellation of Notes and the redemption of the Notes pursuant to the Put Option, the Issuer has a balance of U.S.\$ 233,660,000 in aggregate principal amount of the Notes due 2022.

BY ORDER OF THE BOARD OF
ZHONGRONG INTERNATIONAL BOND 2019 LIMITED

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Zhang Xianghui

Director

13 April 2022