

Annual General Meeting Financial Year 2023 Presentation

26 April 2024



Boon Swan Foo

**Chairman of Meeting
Global Investments Limited**

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Agenda

1 **FY2023 Corporate Overview**

2 **FY2023 Financial Performance**

3 **Questions & Answers**

4 **Proposed Resolutions & Live Voting**

FY2023 Corporate Overview

**Boon Swan Foo
Chairman**

Global Investments Limited

Governance

- GIL remains on the Singapore Exchange Limited (SGX) Fast Track until the next review cycle. SGX Fast Track recognises the efforts and achievements of listed issuers which have upheld high standards of corporate governance and maintained a good compliance track record.
- GIL was ranked 29th out of 474 listed companies in the Singapore Governance and Transparency Index (SGTI) in 2023.
- The Company was awarded SGTI base score of 77 points and bonus score of 22 points. The Company achieved an overall SGTI score of 99 points compared to last year's 96 points.

Awards and Accolades

2016

- Singapore Corporate Awards – Best Managed Board Award (Bronze)

2018

- Securities Investors Association (Singapore), Investors' Choice Awards – Singapore Corporate Governance Award (Runner-Up)
- Singapore Governance and Transparency Index – Special Commendation Award

2019

- Singapore Corporate Awards – Best Managed Board (Silver)
- Securities Investors Association (Singapore), Investors' Choice Awards – Singapore Corporate Governance Award (Winner)
- Singapore Governance and Transparency Index – Special Commendation Award

2022

- Singapore Corporate Awards – Best Risk Management Award (Merit)

2023

- Singapore Corporate Awards – Best Investor Relations Award (Bronze)

2023 Bonus Issue and Off-market Equal Access Offer

Bonus Issue

- The Company issued bonus shares to eligible shareholders on the basis of 1 bonus share for every 25 existing issued shares in the share capital of the Company.
- On 13 December 2023, the Company transferred treasury shares for the allotment of bonus shares. The value of the treasury shares transferred was S\$9.9 million.

Off-market Equal Access Offer

- The Company conducted off-market equal access offer in conjunction with the issue of bonus shares by distribution of treasury shares.
- The Company paid out S\$393,367 to shareholders on 13 December 2023. A total of 3,746,350 shares were bought back from shareholders and held as treasury shares.

Final Dividend

- The Company recommended a Final Dividend pay-out of 0.40 cents per share for FY2023.
- The Scrip Dividend Scheme will be applied to the Final Dividend.
- Subject to the approval of shareholders as proposed in Resolution 2 of this AGM, the important indicative dates are as follows:

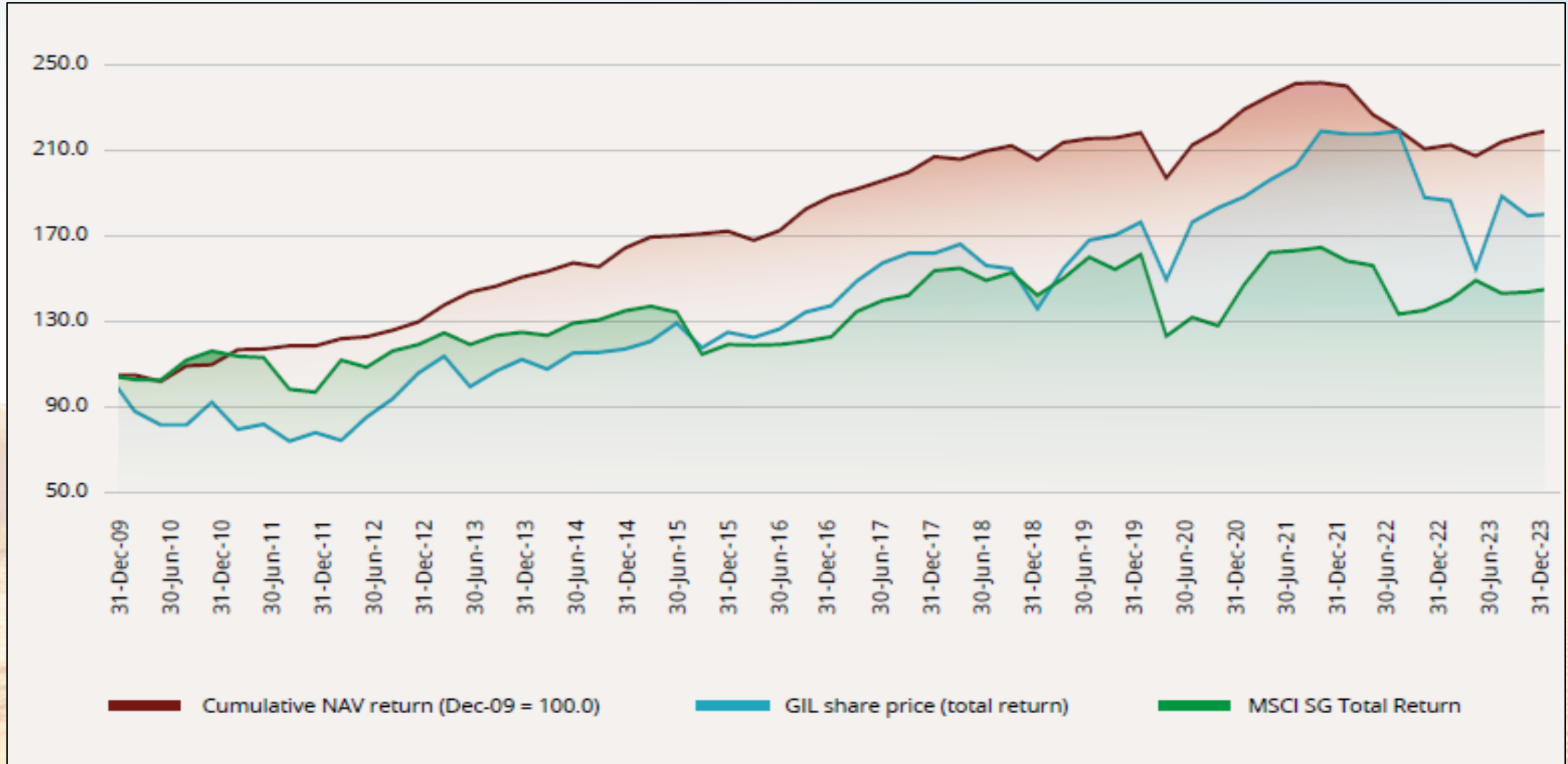
Indicative Dates	Events
10 May 2024, 5.00pm	Record Date
13 May 2024	Announcement of Issue Price
On or about 24 May 2024	Despatch of Notices of Election and Entitlement Advice
7 June 2024, 5.00pm	Last day for eligible Shareholders to submit Notices of Election/Entitlement Advice
On or about 27 June 2024	Dividend payment date (in cash or Shares)



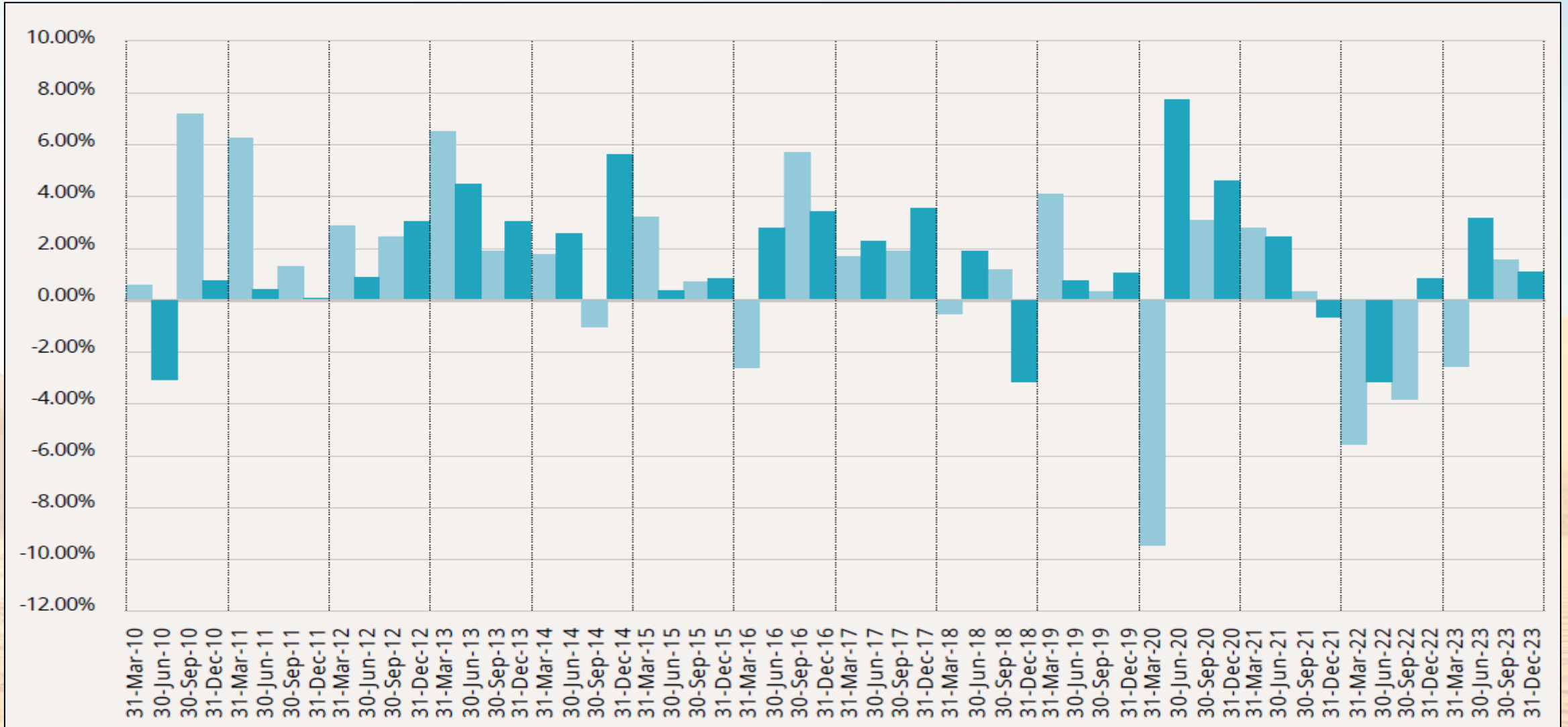
FY2023 Financial Performance

**Goh Mui Hong
Non-Independent Director
Global Investments Limited**

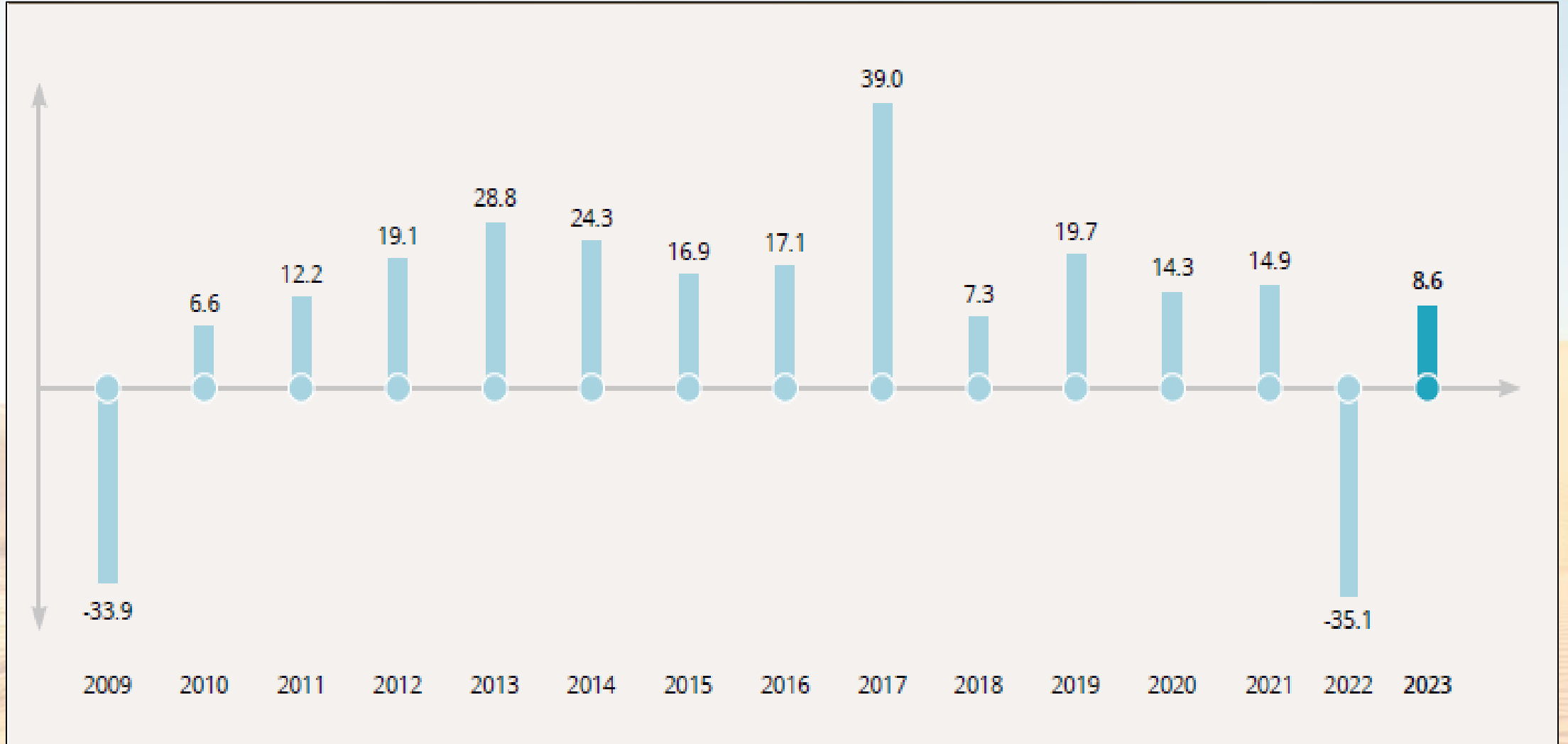
Performance vs. MSCI SG



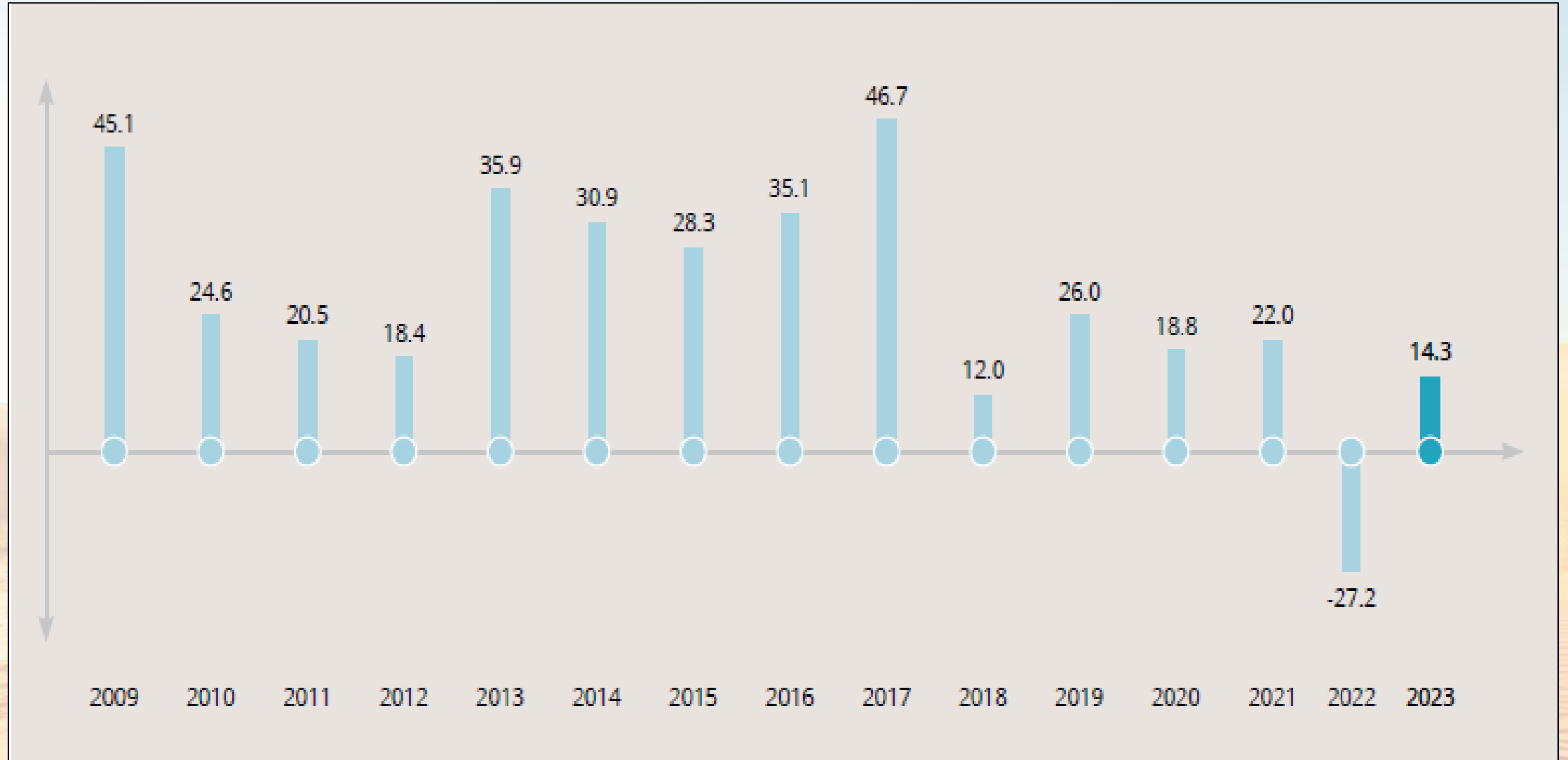
GIL NAV Quarterly Performance



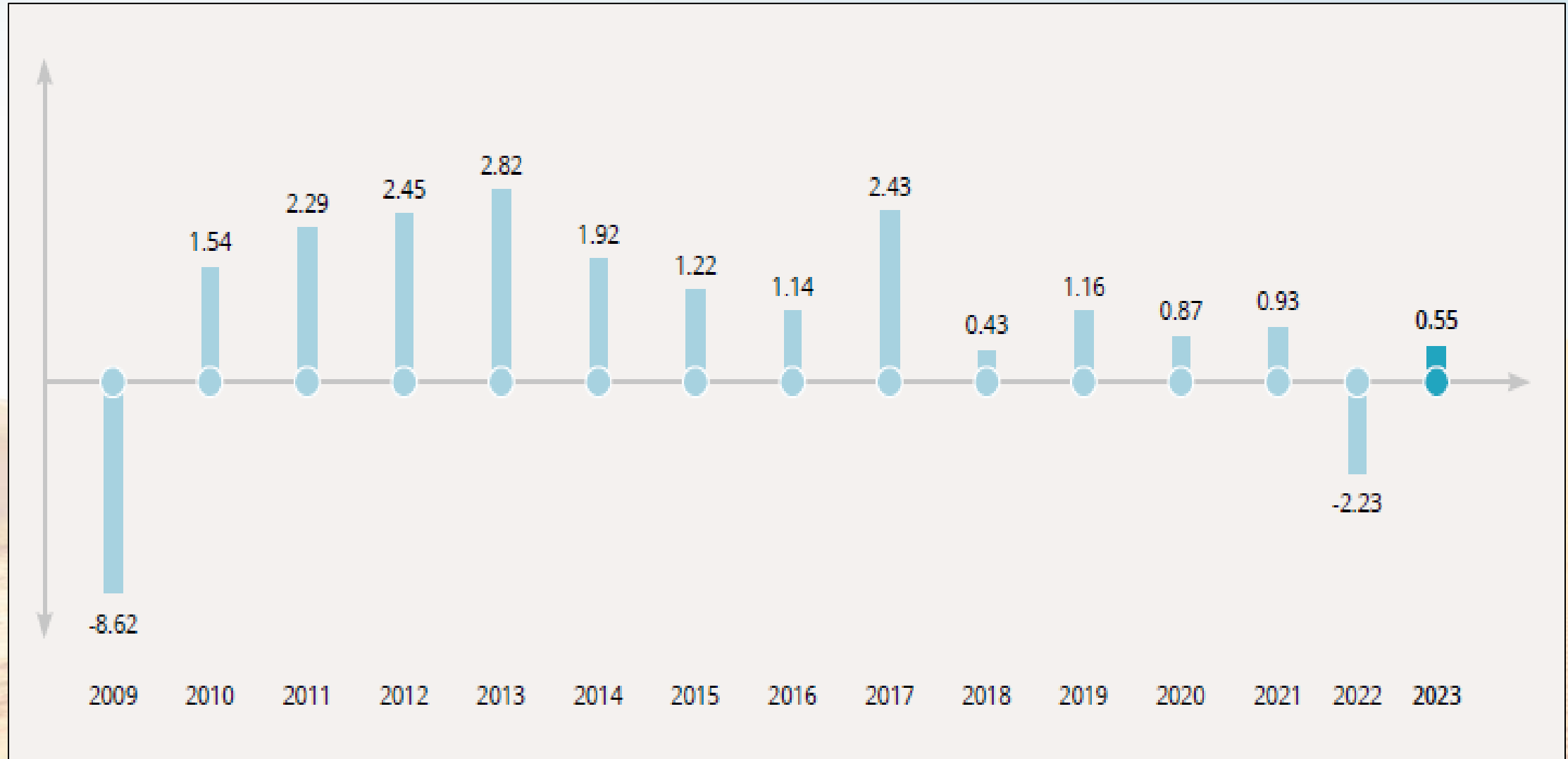
Net Profit After Tax (S\$ million)



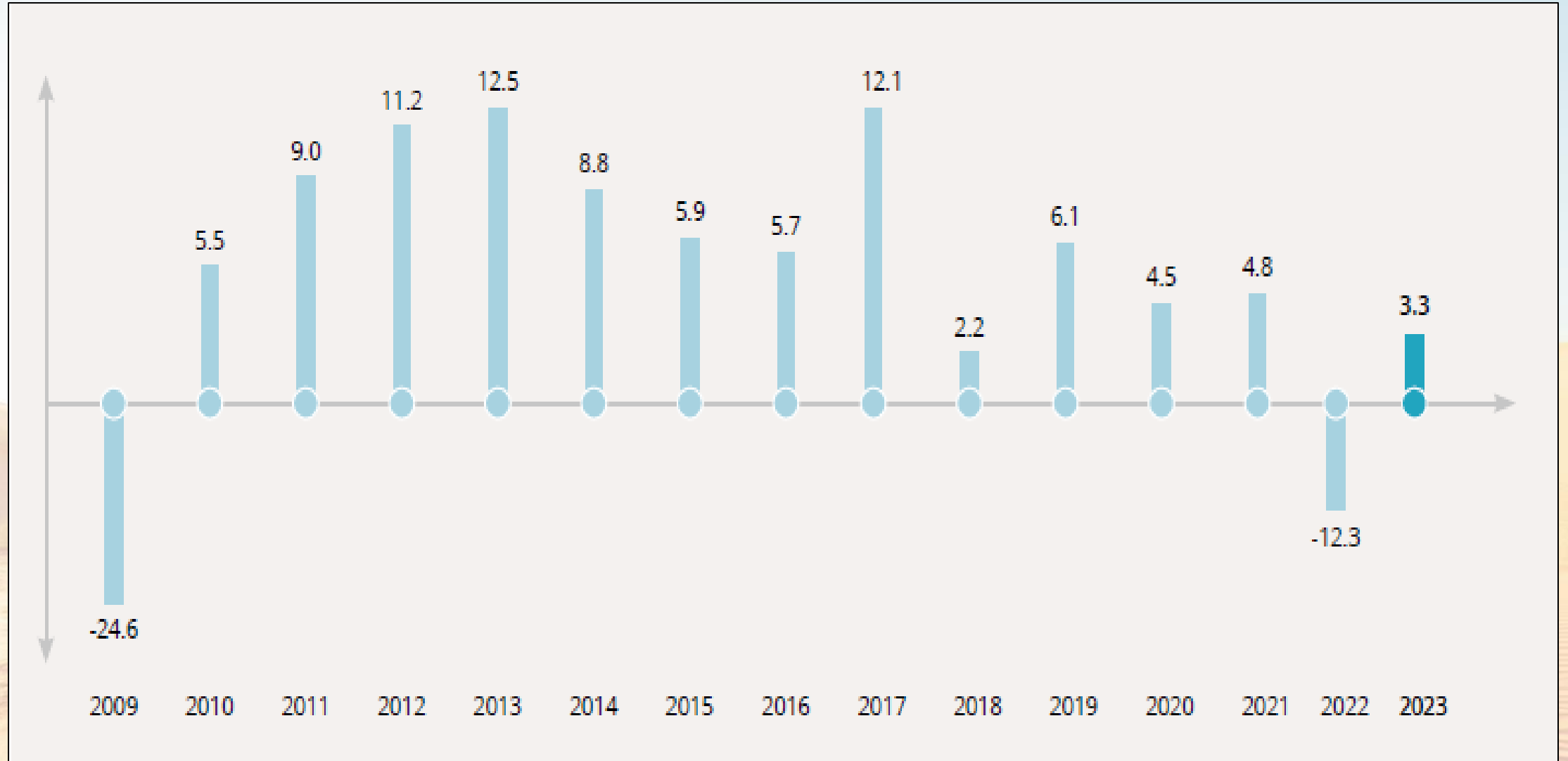
Total Income (S\$ million)



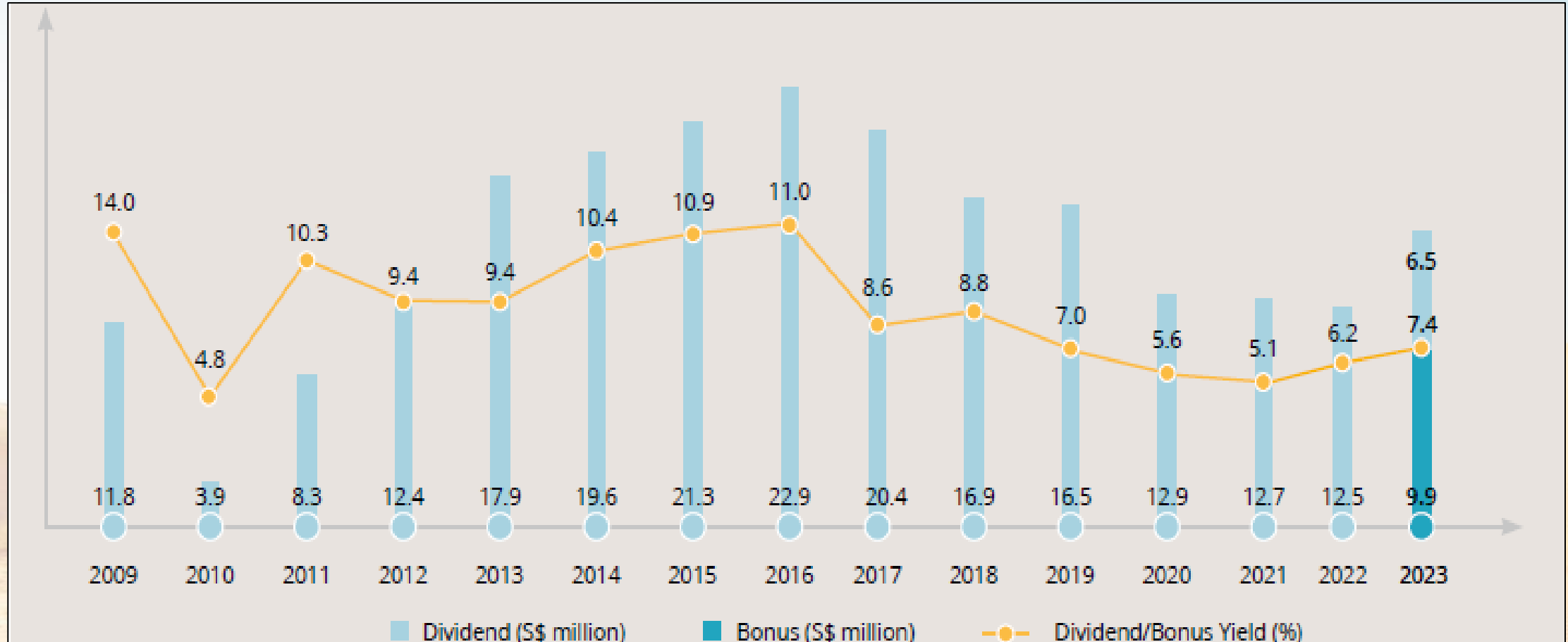
Earnings Per Share (Singapore cents)



Return on Equity (%)

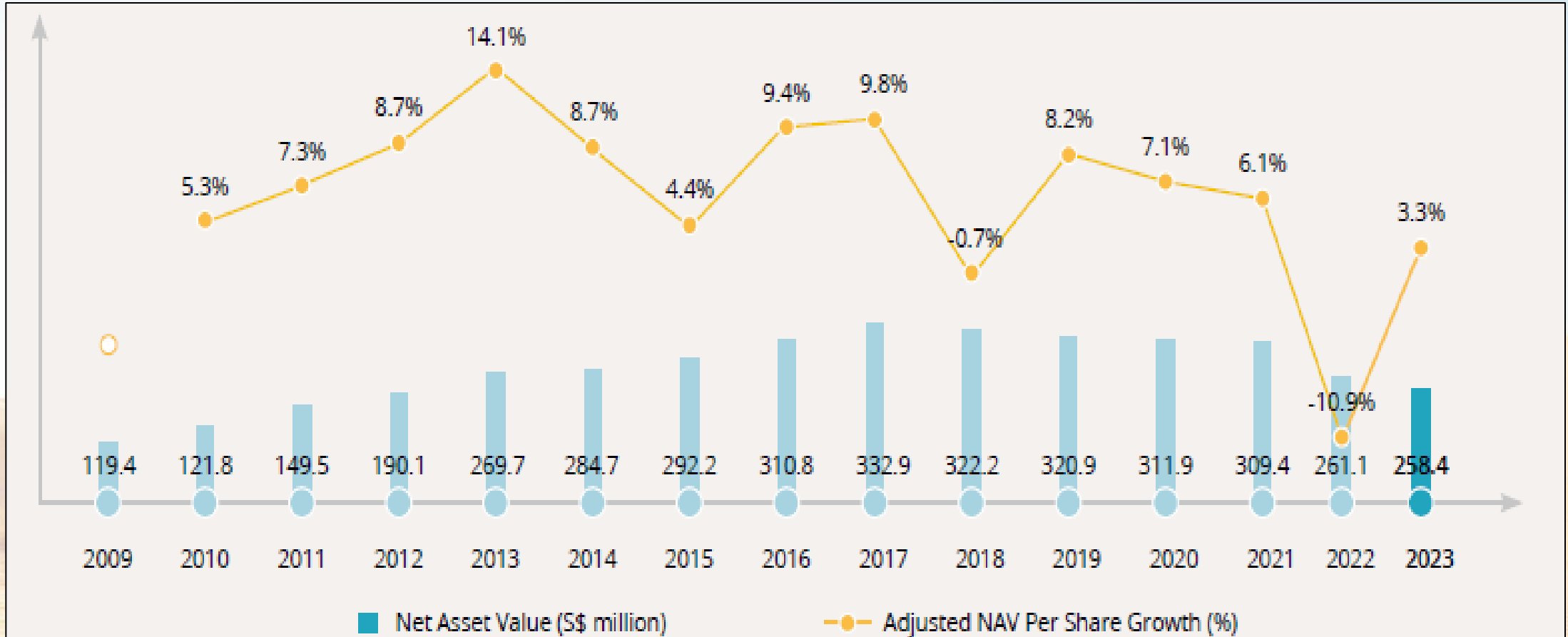


Dividend/Bonus & Yield (S\$ million and %)



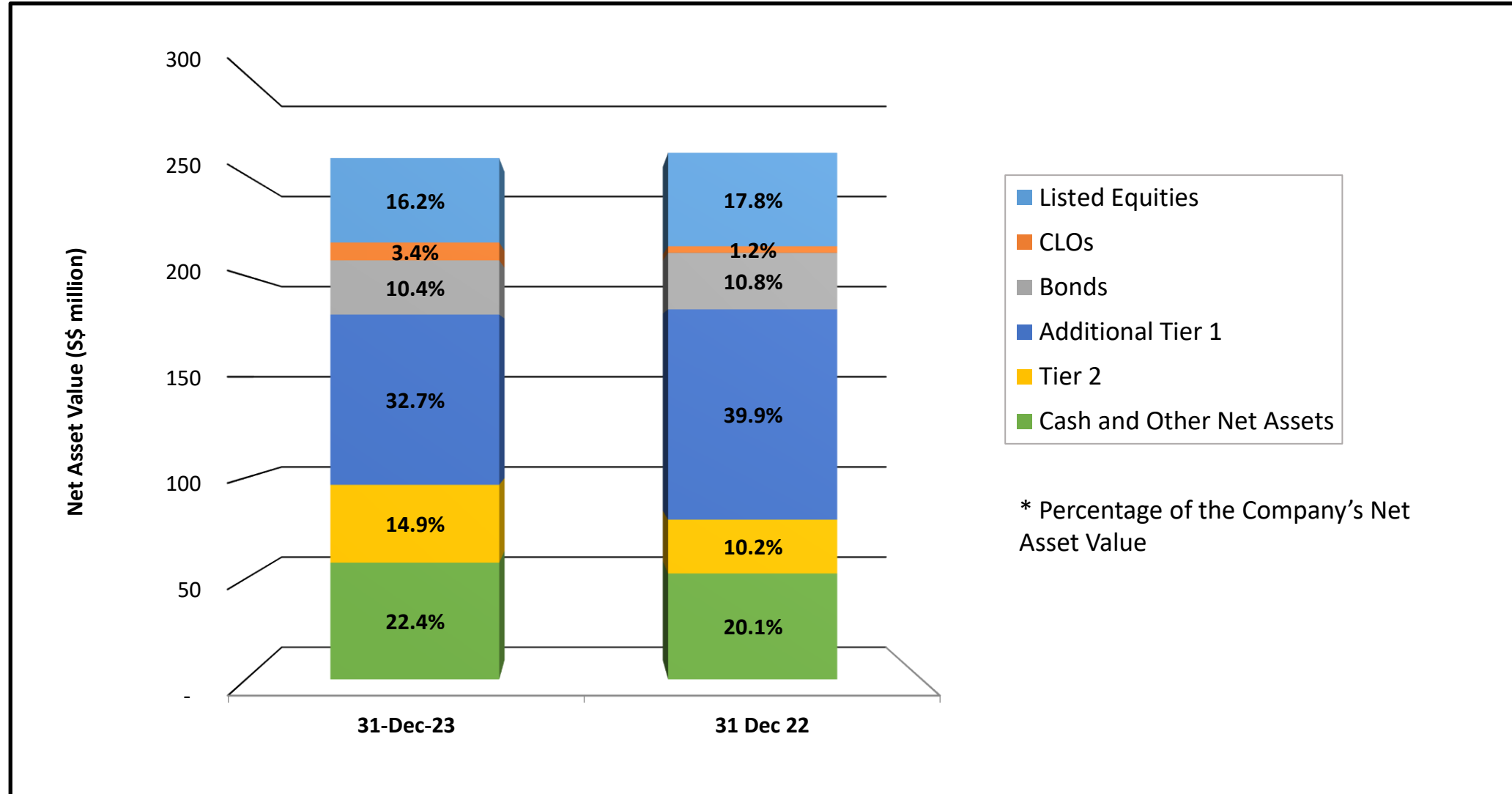
¹ The yield is calculated by dividing the dividend/bonus per share for the relevant financial year over the closing share price on the last day of the same financial year.

Net Asset Value & Adjusted NAV Per Share Growth (S\$ million and %)



² Adjusted NAV per share growth is the year-on-year change in the NAV per share (after adjusting for dividend, new shares issued and treasury shares utilised pursuant to the Scrip Dividend Scheme) over the adjusted NAV per share of the preceding period.

Breakdown by Asset Class (As at 31 December 2023)



Breakdown by Currency (As at 31 December 2023)

