



**KOH BROTHERS GROUP LIMITED**

(Unique Entity No. 199400775D)  
(Incorporated in Singapore)

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**ANNOUNCEMENT**

**PURCHASE AND CANCELLATION OF SOME OF THE OUTSTANDING S\$50,000,000 4.80 PER CENT. NOTES DUE 2018 COMPRISED IN SERIES 001 (ISIN: SG6RG2000004) (THE "NOTES") ISSUED BY KOH BROTHERS GROUP LIMITED (THE "COMPANY") PURSUANT TO THE S\$250,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")**

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The Company refers to its announcements dated 23 August 2017 and 6 September 2017 in relation to the Company's invitation to holders of the Notes (the "**Noteholders**"), to offer to sell for cash to the Company any and all of the outstanding Notes held by them, subject to the terms and conditions of the invitation memorandum dated 23 August 2017 (the "**Invitation Memorandum**"). Capitalised terms used in this announcement but not otherwise defined shall have the meanings ascribed to them in the Invitation Memorandum.

**NOTICE**

On 6 September 2017, the Company accepted valid tender offers of Notes from the Noteholders representing an aggregate principal amount of S\$13,000,000 submitted on or prior to the Expiration Deadline. The Purchase Price, together with the Accrued Interest, has been duly paid by the Company in respect of the Accepted Notes. Accordingly, such Notes will be cancelled and delisted from the Singapore Exchange Securities Trading Limited in accordance with the procedures thereof.

**GENERAL**

Details of the Invitation are further described in the Invitation Memorandum, which was made available to the Noteholders. DBS Bank Ltd has been appointed as dealer manager for the Invitation.

BY ORDER OF THE BOARD

Koh Keng Siang  
Managing Director & Group CEO

11 September 2017