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THIESS SUCCESSFULLY UPSIZES SYNDICATED TERM LOAN TO A\$1.5BN

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance Limited and CIMIC Finance (USA) Pty Limited.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary

12 May 2023**Thiess successfully upsizes syndicated term loan to A\$1.5bn**

Thiess has successfully upsized the A\$900m syndicated term loan that was secured in December 2022 to A\$1.5bn, introducing new global partners with market leading capabilities into the syndicate.

Thiess has diversified its existing banking relationships and has demonstrated tangible steps towards its diversification targets – completing its acquisition of MACA in October 2022 and securing a number of organic minerals and metals project wins, including its first nickel contract in Indonesia in March 2023.

The upsized facility further refinances part of its existing debt facilities and continues Thiess' commitment to a capital structure commensurate with an investment grade credit profile.

Thiess Chief Financial Officer Craig Morton said: "We thank our mandated lead arranger banks and new financiers for their support. We look forward to working with them, as Thiess continues to deliver strong operating performance and diversify our business in accordance with our strategy."

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Issued by Thiess Group Holdings ABN 34 646 054 757 www.thiess.com

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About the Thiess Group

The Thiess Group is a leading mining services provider, operating across Australia, Asia and the Americas with more than 14,000 employees. Through our companies, we connect clients from multiple commodities across the world's resources sectors with specialist services that leverage our decades of mining experience and innovation.

Thiess Group companies are Thiess, MACA, Fleetco and RTL (88% Thiess owned).