



## Announcement Summary

**Entity name**

NEW HOPE CORPORATION LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday October 05, 2022

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| NHC                | ORDINARY FULLY PAID  | 4,590,093                          | 05/10/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NEW HOPE CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

38010653844

### 1.3 ASX issuer code

NHC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/10/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class) ASX +security code and description

No security currently exists

#### FROM (Existing Class) +Security description

Convertible notes due 2/7/26 in App 3B dated 25/6/21. 43 notes converted, 715 notes remain.

#### TO (Existing Class) ASX +security code and description

NHC : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

43

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

4/10/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

5/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



## Issue details

### Number of +securities to be quoted

4,590,093

### Are the +securities being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Securities being issued on conversion of 43 notes in respect of the convertible notes due 2/7/26 in App 3B dated 25/6/21.

### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.873600

### Any other information the entity wishes to provide about the +securities to be quoted

The applicable conversion price of the notes being converted is AUD1.873600

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| NHC : ORDINARY FULLY PAID          | 862,779,795                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| NHCAI : PERFORMANCE RIGHTS         | 1,237,570                            |