QT VASCULAR LTD.
(Company Registration No. 201305911K)
(Incorporated in Singapore)
("**Company**")

PRELIMINARY NON-BINDING PROPOSALS FROM THIRD PARTIES IN RELATION TO POSSIBLE PURCHASE OF CERTAIN ASSETS

In compliance with Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited, the Board of Directors of the Company wishes to inform shareholders that it has received preliminary non-binding proposals from third parties expressing interest in the possible purchase of certain assets of the Company.

The Company is evaluating these proposals, and may further engage these third parties to seek clarifications on their proposals. The Company will pursue any opportunity which is of interest and benefit to the Company and its stakeholders.

The Company will also keep shareholders updated of any material developments as and when appropriate.

In the meantime, shareholders and potential investors should exercise caution when trading in the shares of the Company as there is no certainty that these proposals will materialise into definitive transactions. When in doubt as to the action they should take, shareholders and potential investors should consult their financial, tax or other advisors.

By Order of the Board
QT VASCULAR LTD.

Eitan Konstantino
Chief Executive Officer
2 May 2016

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*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 29 April 2014. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.
