

ASX & SGX-ST Release



5 June 2015

TO: ASX Limited
Singapore Exchange Securities Trading Limited

Level 31, 2 Southbank Boulevard
Southbank Victoria 3006
Australia
Tel: +61 3 9695 6000
www.ausnetservices.com.au

ASX Admission Notice

Enclosed is an announcement made by AusNet Services which is provided for the information of AusNet Services Holdings Pty Ltd noteholders.

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AusNet Services
AusNet Services (Distribution) Ltd
ABN 37 108 788 245
AusNet Services (Transmission) Ltd
ABN 48 116 124 362
AusNet Services Finance Trust
ARSN 116 783 914

AusNet Services (RE) Ltd
ABN 46 109 977 371
AFS Licence No. 294117 as responsible
entity for AusNet Services Finance Trust

Notice reference number: 0632.15.06

Notice date: ##/##/2015

What's this about?

Effective date: ##/##/2015

☒ ASX Trade	☐ ASX 24					
☒ Trading	☐ Clearing	☐ Settlement				
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

AusNet Services Limited – Admission and Commencement of Official Quotation

Description

On 12 November 2014, AusNet Services Group (a triple stapled listed entity consisting of AusNet Services (Transmission) Limited (“Transmission”), AusNet Services (Distribution) Limited (“Distribution”) and AusNet Services Finance Trust (“Finance”)) announced it would undertake a corporate restructure. Transmission, Distribution and Finance have entered into an implementation deed with AusNet Services Limited (the “Company”), the purposes of which is to facilitate the restructure to be implemented by way of three interconditional schemes (a company scheme of arrangement for each of Transmission and Distribution under Part 5.1 of the Corporations Act, and a trust scheme for Finance facilitated by amendments to the trust constitution) (“Schemes”).

Under the Schemes, the Company will become the parent company of AusNet Services Group and scheme security holders (as defined in the Schemes documentation) will receive one fully paid ordinary share in the Company for each triple stapled security held in AusNet Services Group.

On 29 May 2015, AusNet Services Group announced that its security holders had approved, amongst other things, the Schemes.

On 4 June 2015, AusNet Services Group announced that the Supreme Court of Victoria had made orders approving the Schemes and given the judicial advice.

On 5 June 2015, AusNet Services Group announced that a copy of the Court’s orders had been lodged with the Australian Securities and Investments Commission and that the Schemes had become effective.

The Company is expected to be admitted to the official list of ASX on Tuesday, 9 June 2015.

Official quotation of the Company’s securities is expected to commence at 10:00 AM (+/- 15 secs) AEST on Tuesday, 9 June 2015.

Quoted Securities: 3,466,913,009 ordinary shares each fully paid

ASX Code: ASTDA

Time: 10.00 AM (+/- 15 secs)

Date: 9 June 2015

ASX Trade Abbreviation: AusNet

ISIN: AST - AU000000AST5
ASTDA - AU000000ASTDA7

Home Branch: Melbourne

Industry Classification: 5510 – Utilities

Registered Office: Level 31, 2 Southbank Boulevard

	Southbank, VIC 3006
<u>Principal Place of Business:</u>	As above
<u>Company Secretary:</u>	Susan Elizabeth Taylor
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Yarra Falls, 452 Johnston Street Abbotsford, VIC 3067
<u>Balance Date:</u>	31 March
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Victoria
<u>Dividend Policy:</u>	See page 10 of the Schemes Booklet.
<u>Activities:</u>	Electricity distribution, gas distribution and electricity transmission and select solutions (a division of AusNet Services that provides services in the unregulated energy and utility markets including specialist utility services to AusNet Services).
<u>Restricted Securities:</u>	Nil
<u>Unquoted Securities:</u>	Nil

The indicative timetable is as follows.

From 9.20 am on Friday, 29 May 2015	Scheme Meetings
Thursday, 4 June 2015	Date of the Second Court Hearing for approval of the Schemes and grant of judicial advice
Friday, 5 June 2015	Effective Date of Schemes Last day of trading of AusNet Services Group stapled securities on ASX (ASX Code: AST)
Tuesday, 9 June 2015	Company's ordinary shares commence trading on a deferred settlement basis (ASX Code: ASTDA)
7.00 pm (Melbourne time), 5.00 PM (Singapore time) on Thursday, 11 June 2015	Schemes Record Date
Thursday, 18 June 2015	Implementation Date
Friday, 19 June 2015	Company securities commence trading on a normal (T+3) settlement basis (ASX Code: AST)

AusNet Services has announced a distribution of 4.18 cents per security for the second half of the financial year ending 31 March 2015. This distribution is expected to be paid as a dividend of AusNet Services Ltd because implementation of the Proposal is expected to occur before the distribution payment date. It is expected that the dividend will be franked at 60%. The record date for the distribution is 11 June 2015, the same as the Record Date for the Proposal. ASX is not able to disseminate corporate action messages in relation to the Dividend, therefore trading on ASX Trade will not be tagged XD (ex-dividend).

What do I need to do and by when?

For further details, please refer to the Company's information memorandum dated 22 April 2015, which incorporates, by reference, the Securityholder booklet dated 22 April 2015.

Need more information?

If further information is required please contact the **AusNet Services Securityholder Information Line on:**
1300 723 186 Australia) or +61 3 9415 4275 (outside Australia), Monday to Friday 8.30 am to 5.00 pm (Melbourne time)

Issued by
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Disclaimer