

ACCRELIST LTD. (亚联盛控股公司)

(Company Registration No. 198600445D)
(Incorporated in the Republic of Singapore)

INCORPORATION OF AN INDIRECT SUBSIDIARY

The Board of Directors (the “**Board**”) of Accrelist Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that on 3 January 2024, a wholly owned subsidiary of the Company, Accrelist Medical Aesthetics (BM) Pte. Ltd. (“**BM**”), has incorporated a new subsidiary in Singapore. The details are as follows:

Name: Accrelist Medical Aesthetics (China) Pte. Ltd. (“**Indirect Subsidiary**”)

Place of Incorporation: Singapore

Registered Capital: SGD\$ 100,000 (100,000 shares at SGD\$ 1)

Shareholding: 100% held by BM

Principal Activities: Clinics and other general medical services (Western), and other health services n.e.c. (excluding online marketplaces)

The incorporation of the Indirect Subsidiary was funded through internal resources and is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 31 March 2024.

None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the incorporation of the Indirect Subsidiary, other than through their respective shareholding interest, direct or indirect, in the Company.

BY ORDER OF THE BOARD

Dr. Terence Tea
Executive Chairman & Managing Director
3 January 2024

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (“Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”).

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mah How Soon, Registered Professional, RHT Capital Pte. Ltd., 36 Robinson Road, #10-06 City House, Singapore 068877, sponsor@rhtgoc.com