BNY MELLON

July 2, 2014

To: The New York Stock Exchange

Mitsubishi UFJ Financial - Cash Dividend

Please be advised of the following DR dividend information - Approximate Rate/**Final Rate**:

DR Name:	Mitsubishi UFJ Financial	
Country of Incorporation:	JAPAN	
CUSIP:	606822104	
Ratio (Underlying Shares:DRs):	1:1	
Exchange Rate:	101.43	
	Underlying Shares	**DRs**
Record Date:	Mar 31, 2014	Mar 28, 2014
Payable Date:	Jun 30, 2014	Jul 10, 2014
Gross Dividend Rate Total:	JPY9.0	USD0.088731 taxable Final Dividend
Withholding Tax:		USD0.008873@10.00%
Dividend Fee:		USD0.00
Net Dividend Rate:		USD0.079858

Tax Rates / Tax Amt/ Tax Relief Fee/ Net Rate
@0.00% / 0.0/ 0.0054/ 0.083331
@10.00% / 0.008873/ 0.0018/ 0.078058
@12.50% / 0.011092/ 0.0009/ 0.076739
@15.00% / 0.01331/ 0.0001/ 0.075321
@15.315% / 0.01359/ 0.0/ 0.075141
@20.315% / 0.018026/ 0.0/ 0.070705
@20.42% / 0.018119/ 0.0/ 0.070612

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If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

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