BANGKOK BANK PUBLIC COMPANY LIMITED AND SUBSIDIARIES

STATEMENT OF FINANCIAL POSITION AS AT MARCH 31, 2019

(UNAUDITED)

	CONSOL	LIDATED	THE BANK			
•	March 31, 2019	December 31, 2018	March 31, 2019	December 31, 2018		
ASSETS						
CASH	58,651,735	62,394,091	58,588,591	62,329,288		
INTERBANK AND MONEY MARKET ITEMS, NET	520,967,044	450,699,724	483,433,707	404,378,243		
DERIVATIVES ASSETS	34,098,610	28,649,605	33,915,638	28,334,423		
INVESTMENTS, NET	575,604,574	556,787,522	538,453,235	525,694,808		
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	1,652,355	1,607,844	37,290,633	37,290,633		
LOANS TO CUSTOMERS AND ACCRUED						
INTEREST RECEIVABLES, NET						
Loans to customers	2,030,444,660	2,083,702,949	1,973,504,600	2,026,148,551		
Accrued interest receivables	5,991,983	5,623,746	5,844,709	5,487,524		
Total loans to customers and accrued interest receivables	2,036,436,643	2,089,326,695	1,979,349,309	2,031,636,075		
<u>Less</u> Deferred revenue	(634,252)	(542,891)	(594,664)	(499,799)		
<u>Less</u> Allowance for doubtful accounts	(152,051,968)	(147,588,430)	(148,644,551)	(144,326,155)		
<u>Less</u> Revaluation allowance for debt restructuring	(6,042,313)	(5,414,669)	(6,042,313)	(5,414,669)		
Total loans to customers and accrued interest receivables, net	1,877,708,110	1,935,780,705	1,824,067,781	1,881,395,452		
CUSTOMER'S LIABILITY UNDER ACCEPTANCES	1,451,138	1,577,698	91,531	87,709		
PROPERTIES FOR SALE, NET	10,612,788	10,603,892	8,763,940	8,742,836		
PREMISES AND EQUIPMENT, NET	42,076,640	42,567,441	40,735,232	41,180,182		
OTHER INTANGIBLE ASSETS, NET	1,055,821	1,080,011	964,596	990,727		
DEFERRED TAX ASSETS	4,024,760	4,091,264	2,865,092	2,947,919		
COLLATERAL PLACED WITH FINANCIAL COUNTERPARTIES	3,462,868	3,324,390	3,315,239	3,149,620		
OTHER ASSETS, NET	17,469,859	17,586,037	12,078,994	11,720,218		
TOTAL ASSETS	3,148,836,302	3,116,750,224	3,044,564,209	3,008,242,058		
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BANGKOK BANK PUBLIC COMPANY LIMITED AND SUBSIDIARIES

STATEMENT OF FINANCIAL POSITION AS AT MARCH 31, 2019

(UNAUDITED)

	CONSOL	LIDATED	THE BANK		
	March 31, 2019	December 31, 2018	March 31, 2019	December 31, 2018	
LIABILITIES AND SHAREHOLDERS' EQUITY					
DEPOSITS	2,340,978,503	2,326,469,540	2,281,312,463	2,262,490,378	
INTERBANK AND MONEY MARKET ITEMS	146,232,377	136,862,124	140,543,019	128,394,405	
LIABILITY PAYABLE ON DEMAND	7,753,925	7,223,141	7,742,339	7,199,386	
DERIVATIVES LIABILITIES	22,908,878	22,338,039	22,435,068	21,854,408	
DEBT ISSUED AND BORROWINGS	114,172,293	116,348,334	114,010,124	116,221,332	
BANK'S LIABILITY UNDER ACCEPTANCES	1,451,138	1,577,698	91,531	87,709	
PROVISIONS	16,463,238	16,518,913	16,233,460	16,311,378	
DEFERRED TAX LIABILITIES	1,946,130	1,399,378	1,732,611	1,187,304	
OTHER LIABILITIES	71,234,320	74,854,166	47,084,659	52,536,301	
TOTAL LIABILITIES	2,723,140,802	2,703,591,333	2,631,185,274	2,606,282,601	
Authorized share capital					
SHARE CAPITAL					
Authorized share capital					
Authorized share capital 1,655,000 preferred shares of Baht 10 each	16,550	16,550	16,550	16,550	
	<u>16,550</u> <u>39,983,450</u>	16,550 39,983,450	16,550 39,983,450	16,550 39,983,450	
1,655,000 preferred shares of Baht 10 each					
1,655,000 preferred shares of Baht 10 each 3,998,345,000 common shares of Baht 10 each					
1,655,000 preferred shares of Baht 10 each 3,998,345,000 common shares of Baht 10 each Issued and paid-up share capital	39,983,450	39,983,450	39,983,450	39,983,450	
1,655,000 preferred shares of Baht 10 each 3,998,345,000 common shares of Baht 10 each Issued and paid-up share capital 1,908,842,894 common shares of Baht 10 each	39,983,450 19,088,429	39,983,450 19,088,429	39,983,450 19,088,429	39,983,450 19,088,429	
1,655,000 preferred shares of Baht 10 each 3,998,345,000 common shares of Baht 10 each Issued and paid-up share capital 1,908,842,894 common shares of Baht 10 each PREMIUM ON COMMON SHARES	39,983,450 19,088,429 56,346,232	39,983,450 19,088,429 56,346,232	39,983,450 19,088,429 56,346,232	39,983,450 19,088,429 56,346,232	
1,655,000 preferred shares of Baht 10 each 3,998,345,000 common shares of Baht 10 each Issued and paid-up share capital 1,908,842,894 common shares of Baht 10 each PREMIUM ON COMMON SHARES OTHER RESERVES	39,983,450 19,088,429 56,346,232	39,983,450 19,088,429 56,346,232	39,983,450 19,088,429 56,346,232	39,983,450 19,088,429 56,346,232	
1,655,000 preferred shares of Baht 10 each 3,998,345,000 common shares of Baht 10 each Issued and paid-up share capital 1,908,842,894 common shares of Baht 10 each PREMIUM ON COMMON SHARES OTHER RESERVES RETAINED EARNINGS	39,983,450 19,088,429 56,346,232	39,983,450 19,088,429 56,346,232	39,983,450 19,088,429 56,346,232	39,983,450 19,088,429 56,346,232	
1,655,000 preferred shares of Baht 10 each 3,998,345,000 common shares of Baht 10 each Issued and paid-up share capital 1,908,842,894 common shares of Baht 10 each PREMIUM ON COMMON SHARES OTHER RESERVES RETAINED EARNINGS Appropriated	39,983,450 19,088,429 56,346,232 46,021,499	39,983,450 19,088,429 56,346,232 42,842,767	39,983,450 19,088,429 56,346,232 49,323,705	39,983,450 19,088,429 56,346,232 46,154,541	
1,655,000 preferred shares of Baht 10 each 3,998,345,000 common shares of Baht 10 each Issued and paid-up share capital 1,908,842,894 common shares of Baht 10 each PREMIUM ON COMMON SHARES OTHER RESERVES RETAINED EARNINGS Appropriated Legal reserve	39,983,450 19,088,429 56,346,232 46,021,499 23,000,000	39,983,450 19,088,429 56,346,232 42,842,767 23,000,000	39,983,450 19,088,429 56,346,232 49,323,705	39,983,450 19,088,429 56,346,232 46,154,541 23,000,000	
1,655,000 preferred shares of Baht 10 each 3,998,345,000 common shares of Baht 10 each Issued and paid-up share capital 1,908,842,894 common shares of Baht 10 each PREMIUM ON COMMON SHARES OTHER RESERVES RETAINED EARNINGS Appropriated Legal reserve Others	39,983,450 19,088,429 56,346,232 46,021,499 23,000,000 101,500,000	39,983,450 19,088,429 56,346,232 42,842,767 23,000,000 101,500,000	39,983,450 19,088,429 56,346,232 49,323,705 23,000,000 101,500,000	39,983,450 19,088,429 56,346,232 46,154,541 23,000,000 101,500,000	
1,655,000 preferred shares of Baht 10 each 3,998,345,000 common shares of Baht 10 each Issued and paid-up share capital 1,908,842,894 common shares of Baht 10 each PREMIUM ON COMMON SHARES OTHER RESERVES RETAINED EARNINGS Appropriated Legal reserve Others Unappropriated	39,983,450 19,088,429 56,346,232 46,021,499 23,000,000 101,500,000 179,299,834	39,983,450 19,088,429 56,346,232 42,842,767 23,000,000 101,500,000 170,036,820	39,983,450 19,088,429 56,346,232 49,323,705 23,000,000 101,500,000 164,120,569	39,983,450 19,088,429 56,346,232 46,154,541 23,000,000 101,500,000 155,870,255	
1,655,000 preferred shares of Baht 10 each 3,998,345,000 common shares of Baht 10 each Issued and paid-up share capital 1,908,842,894 common shares of Baht 10 each PREMIUM ON COMMON SHARES OTHER RESERVES RETAINED EARNINGS Appropriated Legal reserve Others Unappropriated TOTAL BANK'S EQUITY	39,983,450 19,088,429 56,346,232 46,021,499 23,000,000 101,500,000 179,299,834 425,255,994	39,983,450 19,088,429 56,346,232 42,842,767 23,000,000 101,500,000 170,036,820 412,814,248	39,983,450 19,088,429 56,346,232 49,323,705 23,000,000 101,500,000 164,120,569	39,983,450 19,088,429 56,346,232 46,154,541 23,000,000 101,500,000 155,870,255	

BANGKOK BANK PUBLIC COMPANY LIMITED AND SUBSIDIARIES STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE THREE-MONTH PERIOD ENDED

(UNAUDITED)

		CONSOLIDATED			THE BANK		
	March 31, 2019	December 31, 2018	March 31, 2018	March 31, 2019	December 31, 2018	March 31, 2018	
Interest income	28,365,067	28,508,818	26,583,320	27,160,651	27,267,748	25,467,964	
Interest expenses	10,065,661	10,085,986	9,460,244	9,599,981	9,584,473	9,018,198	
Net interest income	18,299,406	18,422,832	17,123,076	17,560,670	17,683,275	16,449,766	
Fees and service income	9,586,961	9,706,672	10,013,150	8,434,514	8,409,103	8,476,786	
Fees and service expenses	2,746,630	2,637,097	2,410,905	2,689,541	2,593,686	2,381,402	
Net fees and service income	6,840,331	7,069,575	7,602,245	5,744,973	5,815,417	6,095,384	
Gains on tradings and foreign exchange transactions	1,758,556	2,074,126	1,653,849	1,810,177	1,945,234	1,970,624	
Gains on investments	774,674	463,369	3,527,465	319,448	310,009	3,515,460	
Share of profit from investment using equity method	44,197	20,727	34,552	-	-	-	
Gains on disposal of assets	155,839	165,365	349,291	147,419	132,683	107,787	
Dividend income	637,152	690,687	591,590	609,476	7,679,286	933,049	
Other operating income	117,295	167,213	655,235	96,299	114,434	617,107	
Total operating income	28,627,450	29,073,894	31,537,303	26,288,462	33,680,338	29,689,177	
Other operating expenses							
Employee's expenses	6,562,675	9,111,383	6,669,940	5,955,359	8,449,268	5,904,522	
Directors' remuneration	34,157	53,363	34,670	14,800	45,475	15,600	
Premises and equipment expenses	2,738,130	3,029,176	2,222,996	2,518,404	2,845,014	2,043,644	
Taxes and duties	816,504	852,830	862,034	804,936	837,262	819,624	
Others	2,050,037	3,297,647	2,804,599	1,835,371	3,095,339	2,112,816	
Total other operating expenses	12,201,503	16,344,399	12,594,239	11,128,870	15,272,358	10,896,206	
Impairment loss of loans and debt securities	5,078,319	2,764,590	7,321,547	5,136,035	2,646,143	7,018,290	
Profit from operating before income tax expenses	11,347,628	9,964,905	11,621,517	10,023,557	15,761,837	11,774,681	
Income tax expenses	2,224,469	1,767,367	2,522,041	2,006,213	1,488,856	2,406,880	
Net profit	9,123,159	8,197,538	9,099,476	8,017,344	14,272,981	9,367,801	

BANGKOK BANK PUBLIC COMPANY LIMITED AND SUBSIDIARIES STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE THREE-MONTH PERIOD ENDED

(UNAUDITED)

	CONSOLIDATED			THE BANK		
	March 31, 2019	December 31, 2018	March 31, 2018	March 31, 2019	December 31, 2018	March 31, 2018
Other comprehensive income (losses)						
Items that will be reclassified subsequently to profit or loss						
Gains (losses) on remeasuring available-for-sale investment						
Net change in fair value	6,441,850	(359,908)	88,319	5,935,989	(409,112)	32,411
Net amount transferred to profit or loss	(1,151,070)	(425,697)	(3,607,600)	(695,845)	(272,349)	(3,595,608)
Gains (losses) arising from translating the						
financial statements of foreign operations	(802,461)	402,267	(2,475,107)	(773,462)	351,003	(2,319,223)
Share of other comprehensive income of associate	314	346	-	-	-	-
Income tax relating to components of other comprehensive						
income (losses)	(1,077,535)	198,574	727,893	(1,066,038)	177,818	737,319
Items that will not be reclassified subsequently to profit or loss						
Actuarial gains on defined benefit plans	4,433	398,717	734	3,356	400,618	734
Income tax relating to components of other comprehensive						
income	(2,081)	(75,412)	(454)	(1,866)	(75,792)	(454)
Total other comprehensive income (losses)	3,413,450	138,887	(5,266,215)	3,402,134	172,186	(5,144,821)
Total comprehensive income	12,536,609	8,336,425	3,833,261	11,419,478	14,445,167	4,222,980
Net profit attributable						
Owners of the Bank	9,028,296	8,101,175	9,004,656	8,017,344	14,272,981	9,367,801
Non-controlling interest	94,863	96,363	94,820	-	-	-
	9,123,159	8,197,538	9,099,476	8,017,344	14,272,981	9,367,801
Total comprehensive income attributable						
Owners of the Bank	12,441,746	8,240,063	3,738,440	11,419,478	14,445,167	4,222,980
Non-controlling interest	94,863	96,362	94,821	-	-	-
	12,536,609	8,336,425	3,833,261	11,419,478	14,445,167	4,222,980
Basic earnings per share (Baht)	4.73	4.24	4.72	4.20	7.48	4.91
Weighted average number of ordinary shares		· <u></u>				
(Thousand shares)	1,908,843	1,908,843	1,908,843	1,908,843	1,908,843	1,908,843