

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE**

**NOTICE OF BOOK DISCLOSURE DATE**

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**1. INTRODUCTION**

The board (the "**Board**") of directors (the "**Directors**") of Annaik Limited (the "**Company**") refers to the announcements on 28 December 2018, 11 July 2019 and 29 July 2019 and the Company's circular dated 11 July 2019 in relation to the Rights cum Warrants Issue (the "**Circular**") relating to, among others, the Rights cum Warrants Issue. Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Circular.

**2. NOTICE OF BOOKS CLOSURE DATE**

**NOTICE IS HEREBY GIVEN** that the register of members and the share transfer books of the Company will be closed at 5.00 p.m. (**Singapore time**) on 17 September 2019 (the "**Books Closure Date**") for the purposes of determining the provisional allotments of Rights Shares with Warrants of Shareholders whose registered addresses with the Company or The Central Depository (Pte) Limited ("**CDP**"), as the case may be, are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days<sup>1</sup> prior to the Books Closure Date, provided to CDP, at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588 or the Company's share registrar, RHT Corporate Advisory Pte. Ltd. (the "**Share Registrar**") at 9 Raffles Place #29-01 Republic Plaza Tower 1, Singapore 048619, as the case may be, addresses in Singapore for the service of notices and documents (the "**Entitled Shareholders**"). Please note that with effect from 16 September 2019, the Share Registrar's office will be relocated to 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712. In this regard, with effect from 16 September 2019, all relevant correspondence and notices to the Share Registrar should be addressed to the new address accordingly.

**3. ELIGIBILITY TO PARTICIPATE IN THE PROPOSED RIGHTS CUM WARRANTS ISSUE**

**3.1 Eligibility to Participate**

Entitled Shareholders will be entitled to participate in the Proposed Rights cum Warrants Issue and receive the Offer Information Statement together with the appropriate application forms and accompanying documents at their respective Singapore addresses as maintained with the records of the CDP or the Company, as the case may be.

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<sup>1</sup> "**Market Day**" means a day on which SGX-ST is open for trading in securities.

Fractional entitlements, if any, to the Rights Shares with Warrants will be disregarded and will, together with the provisional allotments which are not taken up or allotted for any reason, be aggregated and allotted to satisfy excess applications (if any), or disposed of or otherwise dealt with in such manner as the Board may, in its absolute discretion, deem fit.

### **3.2 Entitled Depositors**

Shareholders whose Shares are registered in the name of CDP and whose Securities Accounts with CDP are credited with Shares as at the Books Closure Date ("**Depositors**") will be provisionally allotted their entitlements on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at 5.00 p.m. (Singapore time) on the Books Closure Date.

To be "**Entitled Depositors**", Depositors must have registered addresses with CDP in Singapore as at the Books Closure Date or must have, at least three (3) Market Days prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents.

### **3.3 Entitled Scripholders**

Duly completed and (where necessary) stamped transfers (in respect of Shares not registered in the name of CDP) together with all relevant documents of title received up to 5.00 p.m. (Singapore time) on the Books Closure Date by the Share Registrar, will be registered to determine the provisional entitlements of the transferee (a "**Scripholder**", which term shall include a person who is registered as a holder of Shares and whose share certificates are not deposited with CDP) under the Rights cum Warrants Issue.

To be "**Entitled Scripholders**", Scripholders must have (i) share certificates which are not deposited with CDP, (ii) Shares which are registered in their names, and (iii) registered addresses with the Company in Singapore as at the Books Closure Date or must have, at least three (3) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents.

### **3.4 Foreign Shareholders**

The distribution of the Offer Information Statement ("**OIS**") and its accompanying documents may be prohibited or restricted (either absolutely or subject to various securities laws requirements, whether legal or administrative, being complied with) in certain jurisdictions under the relevant securities laws of those jurisdictions.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Shares with Warrants will **NOT** be offered to Shareholders with registered addresses outside Singapore and who have not, at least three (3) Market Days prior to the Books Closure Date, provided CDP or the Share Registrar, as the case may be, with addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**"). The OIS to be used for the Rights cum Warrants Issue and accompanying documents will not be despatched to Foreign Shareholders or into any jurisdiction outside of Singapore. Accordingly, Foreign Shareholders will not be entitled to

participate in the Rights cum Warrants Issue and no provisional allotment of the Rights Shares with Warrants will be made to Foreign Shareholders and no purported acceptance or application thereof by Foreign Shareholders will be valid.

**SHAREHOLDERS WITH REGISTERED ADDRESSES OUTSIDE SINGAPORE WHO WISH TO PARTICIPATE IN THE RIGHTS CUM WARRANTS ISSUE SHOULD PROVIDE CDP OR THE SHARE REGISTRAR, AS THE CASE MAY BE, (I) CDP AT 9 NORTH BUONA VISTA DRIVE, #01-19/20 THE METROPOLIS, SINGAPORE 138588 OR (II) THE SHARE REGISTRAR AT 9 RAFFLES PLACE #29-01 REPUBLIC PLAZA TOWER 1, SINGAPORE 048619, IN EACH CASE WITH ADDRESSES IN SINGAPORE FOR THE SERVICE OF NOTICES AND DOCUMENTS, AT LEAST THREE (3) MARKET DAYS PRIOR TO THE BOOKS CLOSURE DATE. PLEASE NOTE THAT WITH EFFECT FROM 16 SEPTEMBER 2019, THE SHARE REGISTRAR'S OFFICE WILL BE RELOCATED TO 30 CECIL STREET, #19-08 PRUDENTIAL TOWER, SINGAPORE 049712. IN THIS REGARD, WITH EFFECT FROM 16 SEPTEMBER 2019, ALL RELEVANT CORRESPONDENCE AND NOTICES TO THE SHARE REGISTRAR SHOULD BE ADDRESSED TO THE NEW ADDRESS ACCORDINGLY.**

**BY ORDER OF THE BOARD**

Ow Chin Seng  
Executive Chairman cum Chief Executive Officer  
5 September 2019

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This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited (the "**Sponsor**"). It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, Telephone: +65 6415-9886.