



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Incorporated in the Cayman Islands on 30 September 2004)

(Company Registration No.: CT-140095)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of China Mining International Limited (the “**Company**”) will be held at Hotel Miramar Singapore, Orchid Room, Level 2, East Wing, 401 Havelock Road, Singapore 169631 on 8 September 2015 at 3.00 p.m. for the purpose of considering and, if thought fit, passing with or without modifications, the ordinary resolution set out below.

All capitalised terms in this Notice which are not defined herein shall have the same meanings ascribed to them in the circular to shareholders of the Company dated 21 August 2015 (the “**Circular**”).

ORDINARY RESOLUTION:

THE PROPOSED CONSOLIDATION OF EVERY EIGHT (8) EXISTING ORDINARY SHARES OF PAR VALUE S\$0.001 EACH IN THE CAPITAL OF THE COMPANY AS AT THE BOOKS CLOSURE DATE INTO ONE (1) ORDINARY SHARE OF PAR VALUE S\$0.008 IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE “PROPOSED SHARE CONSOLIDATION”)

That:

- (a) approval be and is hereby given for the proposed consolidation of every eight (8) Existing Shares as at the Books Closure Date into one (1) Consolidated Share in the manner set out in the Circular, and that all fractional entitlements to Consolidated Shares shall be disregarded;
- (b) approval be and is hereby given for the Directors of the Company to settle any difficulty which may arise in relation to the Proposed Share Consolidation and to deal with all fractions of Consolidated Shares which may arise following the Proposed Share Consolidation in such manner and on such terms as the Directors may deem fit in the best interests of the Company (including, but not limited to, aggregating all or any of the fractions of Consolidated Shares and selling of the aggregated fractions of Consolidated Shares and the proceeds thereof paid to the Company for the Company's benefit), in each case, in such manner and on such terms as the Directors may deem fit in the best interests of the Company;
- (c) the Directors of the Company be and are hereby authorised to fix the Books Closure Date and the Effective Trading Date (being the date on which the Consolidated Shares will trade on the Mainboard of the SGX-ST in board lots of 100 Consolidated Shares, in each case in the Directors' absolute discretion as they deem fit); and
- (d) the Directors of the Company and each of them be and is hereby authorised to do such acts and things (including without limitation, to execute all such documents as may be required, to approve any amendments, alterations or modifications to any documents, and to sign, file and/or submit any notices, forms and documents with or to the relevant authorities) as they and/or he/she may consider necessary, desirable or expedient to give effect to this Resolution and the Proposed Share Consolidation.

By order of the Board

Foo Soon Soo
Yeo Tze Khern
Joint Company Secretaries

21 August 2015

Notes:

1. With the exception of the CDP (who may appoint more than two (2) proxies), a member of the Company entitled to attend and vote at the EGM and who holds two (2) or more Shares is entitled to appoint one (1) or two (2) proxy(ies) to attend and vote in his stead. A proxy need not be a member of the Company.
2. If the appointer is a corporation, the instrument appointing a proxy must be under seal or the hand of its duly authorised officer or attorney.
3. A Depositor whose name appears in the Depository Register (both terms defined in Section 130A of the Companies Act (Chapter 50)) and who wishes to appoint a proxy to attend and vote on his behalf thereat, should complete, sign and return the accompanying proxy form in accordance with the instructions printed thereon. A Depositor who has appointed a proxy to attend and vote at the EGM on his behalf may attend and vote in person at the EGM if he so wishes and in such case, the instrument appointing a proxy shall be deemed revoked.
4. If a proxy is appointed, the proxy form must be deposited at the office of the Company's Share Registrar in Singapore, KCK CorpServe Pte. Ltd., at 333 North Bridge Road, #08-00 KH KEA Building, Singapore 188721, not less than forty-eight (48) hours before the time set for holding the EGM or any postponement or adjournment thereof.

This Notice has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Notice, including the correctness of any of the statements or opinions made or reports contained in this Notice.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a Shareholder (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including and adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the “**Purposes**”), (ii) warrants that where the Shareholder discloses the personal data of the Shareholder's proxy(ies) and /or representative(s) to the Company (or its agents), the Shareholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the Shareholder will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Shareholder's breach of warranty.