

Subject:

The subsidiary of the CTBC Financial Holding Co., Ltd. , CTBC Bank Co., Ltd., raises the provision on the real estate loans in 2014.

Contents:

1.Date of occurrence of the event: 2015/02/26

2.Company name: CTBC Financial Holding Co., Ltd.

3.Relationship to the Company (please enter "head office" or "subsidiaries"):head office

4.Reciprocal shareholding ratios:NA

5.Cause of occurrence: The subsidiary of the CTBC Financial Holding Co., Ltd., CTBC Bank Co., Ltd., raises the provision on the real estate loans in 2014.

6.Countermeasures:None

7.Any other matters that need to be specified: According to the additional explanations made by Financial Supervisory Commission about the logic of the provision on the real estate loans, the subsidiary of the CTBC Financial Holding Co., Ltd., CTBC Bank Co., Ltd., raises the provision on the real estate loans for NTD\$1,337,537 thousands in 2014 based on the conservatism principle. CTBC Financial Holding Co., Ltd. and CTBC Bank Co., Ltd. decrease net income after tax for NTD\$1,110,156 thousands in 2014.