

Maybank Investment Bank Berhad (15938-H) (A Participating Organisation of Bursa Malaysia Securities Berhad)

## FOR IMMEDIATE RELEASE

Date: 13 June 2017

То:	Attention:	Fax No.:
Securities Commission	YBhg. Tan Sri Datoʻ Seri Ranjit Ajit Singh	03- 6201 5158
Bursa Malaysia Securities Berhad	Mr. Inderjit Singh	03- 2732 3267
Wing Tai Malaysia Berhad	Ms. Loh Lay Eong	04- 828 5535
Berita Harian	En. Ahmad Zaini Kamarulzaman	03- 2056 7081 / 2056 7082
Utusan Malaysia & Utusan Melayu	En. Mowardi Mahmud	03- 9222 7876 / 9223 0911
The Star	Mr. P. Gunasegaram	03- 7957 0694
The New Straits Time Press (M) Bhd	En. Mustapha Kamil	03- 2056 7148
Nanyang Siang Pau Sdn Bhd	Ms. Tong Siok Ching	03- 7872 6993
Sin Chew Jit Poh (Malaysia)	Ms. Low Sow Wan	03- 7955 8379 / 7955 6881

WING TAI HOLDINGS LIMITED ("WTH") AND WING TAI INVESTMENT & DEVELOPMENT PTE LTD ("WTID") (COLLECTIVELY "JOINT OFFERORS")

UNCONDITIONAL TAKE-OVER OFFER BY THE JOINT OFFERORS, THROUGH MAYBANK INVESTMENT BANK BERHAD ("MAYBANK IB"), TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF WING TAI MALAYSIA BERHAD ("WTM") ("WTM SHARES") (EXCLUDING TREASURY SHARES) NOT ALREADY OWNED BY THE JOINT OFFERORS FOR A CASH OFFER PRICE OF RM1.80 PER WTM SHARE ("OFFER")

We refer to the Notice of Unconditional Take-over Offer dated 23 May 2017 served by Maybank IB, on behalf of the Joint Offerors, on the Board of Directors of WTM.

On behalf of the Joint Offerors, we wish to inform that the offer document dated 13 June 2017 which sets out the details, terms and conditions of the Offer ("Offer Document") together with the Form of Acceptance and Transfer has been despatched today to:

- (i) the Board of Directors of WTM; and
- (ii) the holders of the WTM Shares whose names appear in the Record of Depositors of WTM ("Holders") and having a registered Malaysian address maintained with Bursa Malaysia Depository Sdn Bhd ("Bursa Depository").

Copies of the Offer Document and the accompanying Form of Acceptance and Transfer are also available from the Registrar for the Offer, Securities Services (Holdings) Sdn Bhd, during normal business hours from 8.30 a.m. (Malaysian time) to 5.30 p.m. (Malaysian time) on Mondays to Fridays (excluding public holidays), from 13 June 2017 to 4 July 2017 ("First Closing Date"), unless the Offer is extended in accordance with the Rules on Take-overs, Mergers and Compulsory Acquisitions where the Joint Offerors may decide and announced by Maybank IB, on behalf of the Joint Offerors, no later than two (2) days before the First Closing Date, at the address set out below:

Securities Services (Holdings) Sdn Bhd Level 7, Menara Milenium Jalan Damanlela Pusat Bandar Damansara Damansara Heights 50490 Kuala Lumpur, Malaysia

Telephone No.: +603 2084 9000

Facsimile No.: +603 2094 9940 / 2095 0292

Non-resident holders with no registered Malaysian address maintained with Bursa Depository who wish to receive communications, notices and documents in relation to the Offer should ensure that they have their foreign mailing addresses changed to a registered Malaysian address. In any event, the Offer Document and the Form of Acceptance and Transfer are available on the website of Bursa Malaysia Berhad at www.bursamalaysia.com.

Yours faithfully For and on behalf of

MAYBANK INVESTMENT BANK BERHAD

Hidayah Hassan

Director Head, Corporate Finance Hood Abdul Aziz

Director

Corporate Finance

c.c.: Wing Tai Holdings Limited and Wing Tai Investment & Development Pte Ltd