Registration No: 199105392H

REDEMPTION OF 11,700,000 CONVERTIBLE REDEEMABLE PREFERENCE SHARES IN THE CAPITAL OF TAT HONG HOLDINGS LTD

The Board of Directors (the "**Board**") of Tat Hong Holdings Ltd (the "**Company**") refers to the Company's announcements made on 3 August 2009, 3 September 2009 and 22 October 2009 in relation to the allotment and issue of 65,000,000 convertible redeemable preference shares ("**CRPS**") to AIF Capital Machinery Investment Limited (formerly known as AIF Capital III Shipping & Logistics Limited) ("**AIF Capital**") and the announcements on 18 February 2013 and 20 March 2013 on the conversion of an aggregate of 53,300,000 CRPS to ordinary shares in the capital of the Company.

The Board wishes to announce the redemption today of an aggregate of 11,700,000 CRPS of S$1.00 each in the capital of the Company ("**Remaining CRPS**") for a cash consideration of S$13,455,000. The redemption of the Remaining CRPS is in accordance with the terms of the Investment Agreement entered into between the Company and AIF Capital dated 3 August 2009 in relation to the CRPS.

There are no CRPS in the capital of the Company following the aforesaid redemption of the Remaining CRPS.

By Order of the Board
Tat Hong Holdings Ltd

Lional Tseng
Group Chief Financial Officer/Joint Company Secretary
5 March 2015