



(Constituted in the Republic of Singapore pursuant to a trust deed dated 5 June 2006 (as amended))

DISCLOSURES PURSUANT TO RULE 704(31) OF THE LISTING MANUAL

Pursuant to Rule 704(31) of the Listing Manual of the SGX-ST (the “**Listing Manual**”), Frasers Centrepoint Asset Management Ltd. (the “**Company**”), as manager of Frasers Centrepoint Trust (“**FCT**”), wishes to announce that the following facility contains conditions (“**Relevant Conditions**”) making reference to controlling unitholders’ interest in FCT or places restrictions on a change of control of the Company.

Facility	Relevant Conditions
ISDA Master Agreement dated 18 September 2014	<ul style="list-style-type: none">• Frasers Centrepoint Limited (“FCL”) fails to maintain at all times a direct or indirect effective beneficial ownership of at least 30% of the total units in FCT.• the Company ceases to be a direct or indirect subsidiary of FCL.

None of the events described under the Relevant Conditions has occurred. Assuming such an event occurs and causes a cross default under other borrowings of FCT, the aggregate level of facilities that may be affected is approximately S\$739 million * (excluding interest and exclusive of the facility which is the subject of this Announcement) as at the date of this Announcement. This does not take into account the amount of the loan facilities which have not been, and which remain available for, drawdown.

* Please note that this amount does not include any termination amount that may be payable or receivable by the trustee of FCT pursuant to an early termination of any interest rate swap transaction under the ISDA Agreement.

Frasers Centrepoint Asset Management Ltd.
(Company registration no. 200601347G)
(as Manager of Frasers Centrepoint Trust)

Piya Treruagrachada
Company Secretary
19 September 2014

IMPORTANT NOTICE

The value of units in FCT (the “**Units**”) and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute or form part of any invitation or offer to sell or issue, or any solicitation of any offer to subscribe for or acquire, Units in any jurisdiction in which such an offer or solicitation is unlawful. The past performance of FCT and the Manager is not necessarily indicative of the future performance of FCT and the Manager.