

Subject:

CTBC issues USD 257,000,000 1st Senior Unsecured Financial Debentures in 2015.

Contents:

- 1.Date of the board of directors resolution: NA
- 2.Name: CTBC Bank Co., Ltd. 1st Senior Unsecured Financial Debentures in 2015
- 3.Total amount of the issue: USD 257,000,000.
- 4.Face value: USD 1,000,000
- 5.Issue price: at 100% face value on the issue date.
- 6.Issue period: Except for exercise of redemption right by CTBC, 30 years.
- 7.Issue coupon/interest rate: zero coupon (Internal Rate of Return("IRR"): 4.12% ).
- 8.Types, names, monetary amounts of security or collateral and stipulations thereupon: None
- 9.Use of the funds raised by the offering and utilization plan: To cope with CTBC's lending business and stabilize medium and long term working capital.
- 10.Underwriting method: None.
- 11.Trustees for the bonds: None.
- 12.Underwriter or distributing agent institution: None.
- 13.Guarantor(s) for the issue: None.
- 14.Institution serving as agent for payment of the principal and interest: CTBC will make payment to debentures holders by wire transfer in accordance with the list of holders provided by Taiwan Depository and Clearing Corporation.
- 15.Certifying institution: None.
- 16.Where convertible into shares, the rules for conversion: NA
- 17.Resale conditions: None.
- 18.Repurchase conditions: CTBC has right to redeem Debentures at the amount calculated in accordance with debenture face value redemption percentage on redemption effective date (i.e. the amount calculated at the rate of IRR on the compounded basis).
- 19.The record date for share conversion, if conversion, exchange, or subscription rights are attached: NA
- 20.Possible dilution of equity, if conversion, exchange, or subscription rights are attached: NA
- 21.Any other matters that need to be specified: The Board approved on 2014 /10/23.