



ERATAT LIFESTYLE LIMITED
(UNDER JUDICIAL MANAGEMENT)
(“COMPANY”)
(Company Registration No: 200705552D)

APPLICATION FOR REVIEW OF FUJIAN CBRC REPLY

The Company refers to the following announcements:

1. announcements made on 30 May 2014 and 25 June 2014 in relation to, inter alia, the report lodged by the Company with CBRC in relation to the discrepancies in the HMW Cash Balance and the inconsistencies in the ABC bank statements; and
2. an announcement made on 18 August 2014 in relation to the Fujian CBRC’s reply dated 4 August 2014 (“Fujian CBRC Reply”) and the Company’s preparation of an application for a review of the reply.

Capitalised terms defined in the above announcements have the same meaning in this announcement.

On 1 September 2014 the Company made an application to the State CBRC in Beijing for a review of the Fujian CBRC Reply and requested, inter alia:

1. revocation of the Fujian CBRC Reply;
2. an investigation of the significant discrepancies between the HMW Cash Balance informed by ABC Bank and the balance at set out in the ABC bank statements and the ABC Confirmation;
3. details of the investigation procedure undertaken by Fujian CBRC and the evidence obtained by them; and
4. supporting documents in relation to HMW’s account held with ABC for the years 2011, 2012 and 2013.

The Company will make further announcements to keep its shareholders updated on any material developments on a timely basis.

Submitted by the Judicial Manager
For and On Behalf of the Company

Hamish Alexander Christie
Borrelli Walsh Pte Limited

12 September 2014