

**JUBILEE INDUSTRIES HOLDINGS LTD.**  
(Company Registration No. 200904797H)  
(Incorporated in the Republic of Singapore)  
(**"Company"**)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE**  
**LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT AND EXPECTED**  
**TIMETABLE OF KEY EVENTS**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company's offer information statement dated 6 February 2018 in relation to the Rights cum Warrants Issue (the **"Offer Information Statement"**). Any reference to the time of day and date herein shall be a reference to Singapore time and date, respectively.*

**1. LODGEMENT OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS**

The Board wishes to announce that the Offer Information Statement dated 6 February 2018, has been lodged with the Monetary Authority of Singapore today. A copy of the Offer Information Statement can be found on SGX-ST's Catalodge at

[http://www.sgx.com/wps/wcm/connect/sgx\\_en/home/catalodge/20180206+Jubilee+Industries+Holdings+Ltd.](http://www.sgx.com/wps/wcm/connect/sgx_en/home/catalodge/20180206+Jubilee+Industries+Holdings+Ltd.)

**2. DESPATCH OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS**

Copies of the Offer Information Statement, together with the Application Form for Rights Shares and Excess Rights Shares (the **"ARE"**), the Application Form for the Rights Shares (the **"ARS"**) or the Provisional Allotment Letter (the **"PAL"**), as the case may be, will be despatched by the Company to the Entitled Shareholders on or around **8 February 2018**.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights cum Warrants Issue is only made in Singapore and the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights cum Warrants Issue.

**3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATION FOR EXCESS RIGHTS SHARES**

Acceptances of provisional allotments of Rights Shares and, if applicable, applications for excess Rights Shares under the Rights cum Warrants Issue may only be made:

- i. in the case of Entitled Depositors, on the ARE or by way of an Electronic Application through an ATM of the Participating Banks; or
- ii. in the case of Entitled Scripholders, on the PAL.

More information on the procedures for, and terms and conditions applicable to, acceptances, renunciation, splitting and/or sale of the provisional allotments of Rights Shares with Warrants and for the applications for Excess Rights Shares with Warrants, including the different modes of acceptances or applications and payments by Entitled Scripholders are set out in the Offer Information Statement, the ARE, the ARS and the PAL.

#### 4. TRADING PERIOD FOR THE PROVISIONAL ALLOTMENTS OF RIGHTS SHARES

The trading period for the provisional allotments of Rights Shares (the “**nil-paid**” rights”) on Catalist commences from **9.00 a.m. on 8 February 2018** and ends at **5.00 p.m. on 19 February 2018**. Entitled Depositors who sell their “nil-paid” rights during this period do not need to forward the ARE to the purchasers of the provisional allotments of Rights Shares (the “**Purchasers**”) as arrangements will be made by CDP for separate copies of the Offer Information Statement and the ARS to be issued to the Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the Offer Information Statement and the ARS, **BY ORDINARY POST AND AT THE PURCHASERS’ OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are outside of Singapore (the “**Foreign Purchasers**”). Subject to the applicable laws, Foreign Purchasers who wish to accept the provisional allotments of Rights Shares with Warrants credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptances of the Rights Shares with Warrants and/or any application for Excess Rights Shares with Warrants where it believes, or has any reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

#### 5. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents on or around **8 February 2018** may, for the period up to **5.00 p.m. on 23 February 2018** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company), obtain copies of the same from CDP or the Share Registrar, as the case may be, at the following addresses:

CDP (in the case of Entitled Depositors)

**The Central Depository (Pte) Limited**  
9 North Buona Vista Drive  
#01-19/20 The Metropolis  
Singapore 138588

Share Registrar (in the case of Entitled Scripholders)

**B.A.C.S. Private Limited**  
8 Robinson Road #03-00  
ASO Building  
Singapore 048544

#### 6. EXPECTED TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers should take note of the following important dates and times in respect of the Rights cum Warrants Issue:

Despatch of Offer Information Statement (together with the ARE or PAL, as the case may be) to the Entitled Shareholders	:	8 February 2018
Commencement of trading of "nil-paid" rights	:	8 February 2018 from 9.00 a.m.
Last date and time for splitting and trading of "nil-paid" rights	:	19 February 2018 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares with Warrants	:	23 February 2018 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Last date and time for acceptance of and payment for Rights Shares with Warrants by Renouncees	:	23 February 2018 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Last date and time for application of and payment for excess Rights Shares with Warrants	:	23 February 2018 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Expected date for issuance of Rights Shares with Warrants	:	5 March 2018 at 5.00 p.m.
Expected date for crediting of Rights Shares with Warrants	:	5 March 2018 at 5.00 p.m.
Expected date for refund of unsuccessful applications (if made through CDP)	:	5 March 2018
Expected date and time for commencement of trading of Rights Shares	:	5 March 2018 at 9.00 a.m.
Expected date and time for commencement of trading of Warrants	:	6 March 2018 at 9.00 a.m.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, with the approval of the SGX-ST and the Sponsor, modify the above timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce the same through a SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

**BY ORDER OF THE BOARD**

Terence Tea Yeok Kian  
Non-Executive Chairman  
6 February 2018

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*This Announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (SGX-ST). The Company's Sponsor has not independently verified the contents of the Announcements.*

*This Announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.*

*The contact person for the Sponsor is:-*

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