CPH LTD.
(Co. Reg. No. 199804583E)
(Incorporated in the Republic of Singapore)

PROPOSED DISPOSAL OF THE SINGAPORE FACTORY AT 8 FIRST LOK YANG ROAD, SINGAPORE 629731

– RECEIPT OF JTC CONSENT

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*Unless otherwise expressly defined herein, all capitalised terms and references have the same meaning as ascribed to them in the announcements made by the Company on 13 November 2020, 18 December 2020, 21 December 2020, 9 February 2021, 24 February 2021, 26 February 2021 and 25 May 2021 (the "**Previous Announcements**").*

The Board refers to the Previous Announcements.

The Company wishes to update that it has received a letter dated 3 June 2021 from JTC stating that JTC consents to the Proposed Disposal subject to certain conditions being satisfied by 30 June 2021 (the "**JTC Consent Letter**"). All of these conditions are customary in nature and there are no special conditions prescribed. As at the date of this announcement, the Vendor and the Purchaser have submitted their respective letters of acceptance to the JTC Consent Letter in the prescribed form to JTC.

The Company will make subsequent announcements to update Shareholders when there are material updates as may be necessary or appropriate.

Shareholders and potential investors are advised to exercise caution in trading their shares as there is no certainty or assurance as at the date of this announcement that the Proposed Disposal will be completed. The Company will make the necessary announcements when there are further developments on the Proposed Disposal. Shareholders are advised to read this announcement and any further announcements by the Company carefully, and should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Ong Kian Soon
Director

18 June 2021

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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