

For Immediate Release

Lum Chang Creations Reports 104% Surge in 1H2026 Net Profit; Included in MSCI Global Micro Cap Indexes

- **1H2026 revenue rose 31% to S\$53.5 million**
- **Gross profit margin expanded to 33% from 21% in year-ago period**
- **Healthy order book of ≈S\$132 million as at 31 December 2025; new project wins provide strong revenue visibility for next two years**
- **Board declares interim dividend of 2.5 Singapore cents per share for 1H2026, a 13.6% increase over the FY2025 final dividend, underscoring LCC's robust financial position**
- **Added as a constituent of the MSCI Global Micro Cap Indexes – Singapore Index**
- **Management confident in FY2026 prospects, supported by vibrant project pipeline**

SINGAPORE, 12 February 2026 – Lum Chang Creations Limited (“**Lum Chang Creations**” or “**LCC**” or the “**Company**”, together with its subsidiaries, collectively the “**Group**”), one of the leading urban revitalisation specialists in Singapore, today announced a strong set of financial results for the six months ended 31 December 2025 (“**1H2026**”).

Financial Highlights

(In S\$ '000)	1H2026	1H2025	Change
Revenue	53,515	40,836	31%
Gross Profit	17,902	8,611	108%
Gross Profit Margin (%)	33.5%	21.1%	+12.4 ppt
Net Profit ¹	10,966	5,379	104%
Net Profit Margin (%)	20.5%	13.2%	+7.3 ppt
Basic and Diluted EPS (S cents)	3.52	1.92	83%

¹ Net Profit attributable to Equity holders of the Company

During 1H2026, the Group’s revenue increased by 31% to S\$53.5 million, up from S\$40.8 million in the previous corresponding period (“1H2025”). This growth was primarily driven by increased work progress recognised across the Group’s ongoing projects.

Gross profit more than doubled to S\$17.9 million in 1H2026 from S\$8.6 million in 1H2025. Notably, gross profit margin expanded by 12.4 percentage points to 33.5%. This improvement was attributed to efficient cost management, better resource utilisation, and economies of scale.

Administrative and general expenses increased to S\$4.4 million in 1H2026 from S\$2.1 million in 1H2025. This rise was primarily due to higher staff-related costs and professional fees from the Company's Catalyst listing. Despite these higher overheads, the Group's strong operational performance boosted net profit attributable to equity holders to S\$11.0 million, a 104% increase from S\$5.3 million in 1H2025.

The Group maintains a robust balance sheet. As at 31 December 2025, cash and cash equivalents stood at S\$46.7 million, bolstered by cash generated from operations and net proceeds from the initial public offering.

To reward shareholders for their continued support, the Board has declared an interim dividend of 2.5 Singapore cents per ordinary share for 1H2026. This represents a 13.6% increase over the FY2025 final dividend of 2.2 Singapore cents per share, reflecting the Board's confidence in the Group's financial trajectory and its commitment to delivering growing returns to shareholders.

Inclusion in the MSCI Global Micro Cap Indexes

In addition to its strong financial performance, the Company is pleased to announce that it has been added as a constituent of the MSCI Global Micro Cap Indexes – Singapore Index. This addition, part of the MSCI Equity Indexes February 2026 Index Review, will take effect as of the close of market on 27 February 2026.

The MSCI indexes are widely recognised international equity benchmarks utilised by institutional investors globally. The Board believes this inclusion reflects the investment community's growing recognition of LCC's strategic direction, robust business model, and improved financial fundamentals. Being part of this global index is expected to raise the Group's profile among international institutional investors, enhance the trading liquidity of its shares, and further broaden its shareholder base.

Business Outlook

The Group remains optimistic about the opportunities within the built environment sector, particularly those arising from the Urban Redevelopment Authority's ("URA") masterplan. The URA's emphasis on the adaptive reuse of heritage buildings aligns perfectly with the Group's specialised capabilities in conservation and restoration. As more modernist icons and heritage sites are identified for conservation, the Group expects a vibrant project pipeline and remains confident in its financial performance for FY2026.

As at 31 December 2025, the Group's order book stood at approximately S\$132 million, underpinned by major contract wins secured in November 2025. These include the S\$31.9 million redevelopment of the Registries of Civil and Muslim Marriages Building and the S\$31.5 million project for the Orchard Road Presbyterian Church. Together, these projects provide revenue certainty over the next two years.

In line with its regional expansion strategy, the Company has utilised part of its IPO proceeds to invest RM750,000 into its Malaysian subsidiary, Lum Chang Interior (M) Sdn. Bhd. This capital injection supports the subsidiary's application for unlimited tender qualification with the Construction Industry Development Board (CIDB), paving the way for the Group to pursue larger interior fit-out and refurbishment projects in Malaysia.

While the industry continues to navigate headwinds that include rising construction costs and labour constraints, the Group remains committed to its asset-light strategy. By focusing on disciplined cost management and enhanced productivity, the Group is well-positioned to deliver sustainable growth and long-term value to its shareholders. In recognition of this confidence and the Group's improving financial position.

LCC's Managing Director, Mr. Lim Thiam Hooi, commented: ***"Our stellar performance in the first half of FY2026 demonstrates the strength of our specialised business model and our ability to deliver value even amidst a challenging operating environment. We are also highly encouraged by our upcoming inclusion in the MSCI Global Micro Cap Indexes. This milestone is a strong validation of our growth trajectory and enhances our visibility within the global investment community. With a strengthened balance sheet and a robust order book of approximately S\$132 million, we are well-equipped to pursue new growth avenues, including our strategic expansion into Malaysia, while continuing to deliver high-quality outcomes for our clients in Singapore."***

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About Lum Chang Creations Limited

Listed on the Catalist Board of the Singapore Exchange Securities Trading Limited, Lum Chang Creations Limited is a one of the leading specialist interior and conservation contracting groups, with a focus on delivering high-end interior fit-out solutions, conservation and restoration, and addition and alteration services. The company serves a diverse range of sectors, including commercial, retail, F&B, hospitality, government agencies, institutions, banking, and more in Singapore and overseas.

For more news and information, visit www.lumchangcreations.com.sg

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